

PRESS RELEASE

**MERGER BY WAY OF INCORPORATION OF PERIMETRO GESTIONE PROPRIETÀ
IMMOBILIARI INTO BANCA MONTE DEI PASCHI DI SIENA**

FILING PURSUANT TO ARTICLE 2501–SEPTIES ITALIAN CIVIL CODE

Siena, 19 October 2018 – Banca Monte dei Paschi di Siena S.P.A. (“**BMPS**”) announces that today, pursuant to Article 2501-*septies* of the Italian Civil Code, a copy of the following documents relating to the merger by way of incorporation of Perimetro Gestione Proprietà Immobiliari S.C.p.A. (“**Perimetro**”) into BMPS, has been deposited at its registered office in Siena, Piazza Salimbeni 3:

1. merger project;
2. financial statements of BMPS and Perimetro as at 31 December 2017, 31 December 2016 and 31 December 2015, together with the related reports issued by the auditing firm;
3. half-year report as at 30 June 2018 of BMPS pursuant to Article 154-*ter* of the of Italian Legislative Decree no. 58 of 24 February 1998 (Consolidated Law on Finance) and half-year report as at 30 June 2018 of Perimetro (along with the related reports issued by the auditing firm), taken as a reference for the merger by the companies involved.

It should also be pointed out that the completion of the transaction is subject, *inter alia*, to the authorization of the competent Supervisory Authority.

The press release will be available on www.gruppomps.it

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