



SPAFID CONNECT

Informazione Regolamentata n. 0035-64-2018	Data/Ora Ricezione 26 Ottobre 2018 17:48:30	MTA
--	---	-----

Societa' : BANCA MONTE DEI PASCHI DI SIENA

Identificativo : 109910

Informazione
Regolamentata

Nome utilizzatore : PASCHIN04 - Avv. Quagliana

Tipologia : 3.1

Data/Ora Ricezione : 26 Ottobre 2018 17:48:30

Data/Ora Inizio : 26 Ottobre 2018 17:48:31

Diffusione presunta

Oggetto : Press Release: occurred publication of the
Offer Document

Testo del comunicato

Vedi allegato.

**Totalitarian voluntary tender offer
on series A asset-backed notes and series B asset-backed notes issued by Casaforte S.r.l.**

launched by Banca Monte dei Paschi di Siena S.p.A.

* * *

Press Release

Occurred Publication of the Offer Document

- The Offer Document has been published on the internet website of the Offeror (www.gruppompis.it)
- Consideration in cash for the Series A Notes: Euro 622.06 per each Euro 608.70 of Current Face Value¹, equal to Euro 1,000.00 of Original Face Value²
- Consideration in cash for the Series B Notes: Euro 1,525.14 per each Euro 1,245.60 of Current Face Value³, equal to Euro 1,000.00 Original Face Value⁴
- Acceptance Period: from 8:30 (Italian time) on 29 October 2018 until 17:30 (Italian time) on 16 November 2018, ends of range included, save for extensions
- Settlement Date of the Considerations: 21 November 2018, save for extensions

* * *

Siena, 26 October 2018 – Banca Monte dei Paschi di Siena S.p.A. (“**BMPS**” or the “**Offeror**”) announces, also pursuant to article 38, paragraph 2, of the Regulation adopted by Consob by means of resolution no. 11971 of 14 May 1999, as amended (the “**Issuers Regulation**”), that on the date hereof it has published the offer document (the “**Offer Document**”) relating to the totalitarian voluntary tender offer (the “**Offer**”) launched by the Offeror, pursuant to article 102 Legislative Decree no. 58 of 24 February 1998, as amended (Italian Consolidated Financial Act, the “**TUF**”), on the following series of asset-backed notes (the “**Notes**”), issued on 22 December 2010 by Casaforte S.r.l. (“**Casaforte**” or the “**Issuer**”) pursuant to article 5 of law no. 130 of 30 April 1999, as amended and supplemented (the “**Securitisation Law**”) and outstanding as at the date hereof, net of the Notes already held by the Offeror as at the date hereof:

1 The current face value of the Series A Notes as of the date hereof (the “**Current Face Value of the Series A Notes**”) is obtained by subtracting from the Original Face Value the reimbursements of principal made as amortization of the Series A Notes pursuant to the Series A Notes and Series B Notes regulation (the “**Notes Regulation**”) and equal to a total of Euro 601,283,024.40 as of 30 June 2018. The current face value of the Series B Notes as of the date hereof (the “**Current Face Value of the Series B Notes**”) is obtained by increasing the Original Face Value of the Series B Notes for an amount equal to the accrued interests charged to increase of the Original Face Value of the Series B Notes pursuant to the Notes Regulation and equal, as of 30 June 2018, to Euro 245.60 per each Euro 1,000.00 of Original Face Value.

2 The face value of the relevant Note upon issuance (the “**Original Face Value**”) pursuant to the Notes Regulation.

3 See note 1.

4 See note 2.



Notes	Issuer	Description	ISIN	Minimum initial denomination (Euro)	Original face value of the Notes subject of the Offer (Euro)	Current Face Value of the Notes subject of the Offer (Euro)	Consideration
Series A Notes	Casaforte S.r.l.	Euro 1,536,640,000.00 of series A asset-backed notes bearing a fixed rate of 3.00% until 30 June 2012 and then a floating rate, due 30 June 2040 (" Series A Notes ")	IT0004644636	1,000.00	126,739,500.00 equal to 8.248% of the Original Face Value of the Series A Notes	77,146,680.69 equal to 8.248% of the Current Face Value of the Series A Notes	Euro 622.06 per each Euro 608.70 of Current Face Value, equal to Euro 1,000.00 of Original Face Value
Series B Notes	Casaforte S.r.l.	Euro 130,000,000.00 of series B asset-backed fixed rate notes with incremental principal up to Euro 235,000,000, due 30 June 2040 (" Series B Notes ")	IT0004644644	250,000.00 and following multiples of 1,000.00	10,950,000.00 equal to 8.423% of the Original Face Value of the Series B Notes	13,639,344.32 equal to 8.423% of the Current Face Value of the Series B Notes	Euro 1,525.14 per each Euro 1,245.60 of Current Face Value, equal to Euro 1,000.00 of Original Face Value

The Offer Document is published on the internet website of the Offeror (www.gruppompis.it).

The Offer Document will also be made available to the public at (i) the registered office of the Offeror in Siena, Piazza Salimbeni no. 3, (ii) the registered office of the Issuer in Rome, via Eleonora Duse no. 53, and (iii) the registered office of the intermediary entrusted with the coordination of the collection of the acceptances, Monte Titoli S.p.A., in Milan, Piazza degli Affari no. 6.

The notice approved by the Sole Director of the Issuer on 24 October 2018 pursuant to articles 103, paragraph 3, of the TUF and 39 of the Issuers Regulation is attached to the Offer Document.

It is moreover confirmed that pursuant to article 40, paragraph 2, of the Issuers Regulation, the acceptance period of the Offer (the "**Acceptance Period**"), agreed with Consob, will begin at 8:30 (Italian time) on 29 October 2018 and will end at 17:30 (Italian time) on 16 November 2018, ends of range included (save for extensions of the Acceptance Period). The day 16 November 2018 is, therefore, the date of ending of the Offer, save for extensions in accordance with applicable law.

The considerations, equal to (i) with reference to the Series A Notes validly tendered to the Offer, Euro 622.06 per each Euro 608.70 of Current Face Value, equal to Euro 1,000.00 Original Face Value (the "**Series A Notes Consideration**")⁵; and (ii) with reference to the Series B Notes validly tendered to the Offer, Euro 1,525.14 per each Euro 1,245.60 of Current Face Value, equal to Euro 1,000.00 Original Face Value (the "**Series B Notes Consideration**")⁶, will be paid to those who will tender their Notes to the Offer on 21 November 2018 (the "**Settlement Date**") (save for extensions of the Acceptance Period, in accordance with applicable law), against the simultaneous transfer of the ownership of the Notes to the Offeror.

For any further information in regard to the Offer, reference is made to the Offer Document.

This press release may also be viewed on the internet website of the Offeror (www.gruppompis.it).

⁵ The Consideration of the Series A Notes is inclusive of the interest accrued by the relevant Series A Note in the period between: (1) the beginning of the ongoing Series A Notes interest payment period (i.e. the 1st July 2018, included), and (2) the Settlement Date of the Offer (excluded).

⁶ The Consideration of the Series B Notes is inclusive of the interest accrued by the relevant Series B Note in the period between: (1) the beginning of the ongoing Series B Notes interest payment period (i.e. the 1st July 2018, included), and (2) the Settlement Date of the Offer (excluded).



**MONTE
DEI PASCHI
DI SIENA**
BANCA DAL 1472

* * *

Banca Monte dei Paschi di Siena S.p.A.

For further information:

Relazioni Media

Tel. +39.0577.296634

ufficio.stampa@mps.it

Investor Relations

Tel: +39.0577.299350

investor.relations@mps.it

Fine Comunicato n.0035-64

Numero di Pagine: 5