



Excerpt of the shareholders' agreement between Giorgio Armani and EssilorLuxottica

Milan (Italy), October 27, 2018 – Luxottica Group S.p.A. (MTA: LUX), in accordance with applicable regulations, discloses to the public the excerpt published today on the Italian newspaper “Corriere della Sera” and concerning the shareholders' agreement between Mr. Giorgio Armani and EssilorLuxottica.

Excerpt of the shareholders' agreement pursuant to Article 122 of Legislative Decree No. 58 of 24 February 1998 and Article 129 of Consob Regulation n. 11971/1999

Pursuant to Article 122 of Legislative Decree no. 58 of 24 February 1998 (“**Italian Consolidated Financial Act**”) and Article 129 of Consob Regulation No. 11971 of 14 May 1999, this document provides information relating to the commitment entered into on 23 October 2018 by Mr Giorgio Armani to tender into the mandatory exchange offer launched on 11 October 2018 by EssilorLuxottica on all the outstanding shares of Luxottica Group S.p.A. (“**Luxottica**”) not already owned by EssilorLuxottica (the “**Commitment to Tender**”). The Commitment to Tender contains some provisions which qualify as shareholders' agreements under Article 122, paragraph 5, letter d)-bis of the Italian Consolidated Financial Act.

The obligations undertaken by Mr. Giorgio Armani pursuant to the Commitment to Tender concern the 22,524,000 shares held by Mr. Giorgio Armani in Luxottica, representing 4.64% its share capital and voting rights.

The provisions which qualify as shareholders' agreements set forth by the Commitment to Tender are binding on Mr. Giorgio Armani, born in Piacenza on 11 July 1934, resident in Milan, via Borgonuovo 21, fiscal code: RMNGRG34L11G535H, vis-à-vis EssilorLuxottica, a company incorporated under French law, having its registered office at 147, rue de Paris, 94220 Charenton-le-Pont, France, registered with the Trade and Companies Registry of Créteil under number 712 049 618.

The key information on the relevant provisions of the Commitment to Tender pursuant to Article 130 of Consob Regulation n. 11971/1999 is published starting from 26 October 2018 on Luxottica's website www.luxottica.com.

Contacts

Alessandra Senici
Group Investor Relations and Corporate Communications Director
Tel.: +39 (02) 8633 4870
Email: InvestorRelations@luxottica.com
<http://www.luxottica.com/it/investitori/contatti>



Marco Catalani
Group Corporate and Internal Communications Director
Tel.: +39 (02) 8633 4470
Email: corporate.communication@luxottica.com

Luxottica Group S.p.A.

Luxottica is a leader in the design, manufacture and distribution of fashion, luxury and sports eyewear. Its portfolio includes proprietary brands such as Ray-Ban, Oakley, Vogue Eyewear, Persol, Oliver Peoples and Alain Mikli, as well as licensed brands including Giorgio Armani, Burberry, Bulgari, Chanel, Coach, Dolce&Gabbana, Michael Kors, Prada, Ralph Lauren, Tiffany & Co., Valentino and Versace. The Group's global wholesale distribution network covers more than 150 countries and is complemented by an extensive retail network of approximately 9,000 stores, with LensCrafters and Pearle Vision in North America, OPSM and LensCrafters in Asia-Pacific, GMO and Óticas Carol in Latin America, Salmoiraghi & Viganò in Italy and Sunglass Hut worldwide.

With more than 85,000 employees worldwide, in 2017 Luxottica posted net sales of more than 9 billion Euro. For additional information on the Group: www.luxottica.com.

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