



SPAFID CONNECT

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| Informazione Regolamentata n. 2083-53-2018 | Data/Ora Ricezione 30 Ottobre 2018 18:53:01 | MIV - Azioni |
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Societa' : NB AURORA SA SICAF-RAIF

Identificativo : 110049

Informazione
Regolamentata

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COMUNICATO STAMPA

MANCATO AVVERAMENTO DELLA CONDIZIONE PER L'ESERCIZIO DEL RECESSO DA PARTE DEGLI ACQUIRENTI IN RELAZIONE ALLA CESSIONE DELLA PARTECIPAZIONE DETENUTA IN GENERAL MEDICAL MERATE S.P.A.

Lussemburgo, 30 ottobre 2018

NB Aurora S.A. SICAF-RAIF ("NB Aurora"), quotata in Italia sul segmento MIV - Segmento Professionale ("MIV") organizzato e gestito da Borsa Italiana S.p.A. - con l'obiettivo di acquisire partecipazioni di minoranza in PMI italiane di eccellenza non quotate, annuncia, con riferimento alla sua quota detenuta in Fondo Italiano di Investimento ("FII"), che in data odierna i potenziali acquirenti hanno comunicato che la condizione che avrebbe consentito loro di esercitare il diritto di recesso dall'accordo per la cessione da parte di FII dell'intera partecipazione detenuta in General Medical Merate, non si è avverata. Ne consegue che i potenziali acquirenti procederanno al completamento dell'acquisizione di General Medical Merate S.p.A. L'accordo per la vendita, firmato in data 18 maggio 2018, verrà perfezionato entro il 15 novembre 2018.

Il closing dell'operazione è pertanto previsto entro il 15 novembre.

NB Aurora

NB Aurora è il primo veicolo di *permanent capital* quotato in Italia sul segmento MIV che nasce con l'obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed internazionalizzazione, contribuendo così a sostenere l'economia reale del Paese. NB Aurora è promosso da

Neuberger Berman, società di investimento privata, indipendente e controllata dai propri dipendenti, con \$315 miliardi in gestione (al 30 settembre 2018).

Il target di investimento di NB Aurora sono PMI italiane di eccellenza, leader in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all'export. Il team di NB Aurora opererà con un approccio di *active minority*, in un'ottica di partnership con gli imprenditori con un orizzonte temporale di medio-lungo termine.

NB Aurora detiene attualmente un portafoglio di nove PMI italiane con un fatturato complessivo di circa 1,1 miliardi di euro.

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