



SPAFID CONNECT

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PRESS RELEASE

NON-FULFILLMENT OF THE CONDITION FOR THE EXERCISE OF BUYERS' RIGHT OF WITHDRAWAL WITH REGARD TO THE SALE OF THE STAKE HELD IN GENERAL MEDICAL MERATE S.P.A.

Luxembourg, 30 October 2018

NB Aurora S.A. SICAF-RAIF ("NB Aurora"), a fund listed in Italy on the MIV professional segment of the Italian Stock Exchange, organized and managed by Borsa Italiana S.p.A., with the aim of acquiring minority stakes in Italian unlisted SMEs announces, with reference to its stake held in Fondo Italiano di Investimento ("FII"), that today the prospective buyers of General Medical Merate S.p.A. gave notice that certain conditions which would have allowed the buyers to exercise the right of withdrawal from the agreement regarding the sale of FII's entire stake held in General Medical Merate S.p.A. have not been satisfied, and as such the prospective buyers will proceed to complete on the acquisition of General Medical Merate S.p.A. The sale agreement, which was signed on 18 May 2018, will be concluded by 15 November 2018.

NB Aurora

NB Aurora, the first permanent capital vehicle listed in Italy on the MIV professional segment of the Italian Stock Exchange, has been created with the purpose to invest in unlisted SMEs, providing financial resources to support their growth and international expansion, thus helping to support the real economy. NB Aurora is promoted by Neuberger Berman, private, independent, employee-owned investment manager, with \$315 billion AUM (as of September 30, 2018).

NB Aurora's investment targets include SMEs with a leading position in specialized niches and a strong export attitude with a turnover between €30 million and €300 million. The NB Aurora team will take an active minority approach, to partner with entrepreneurs with a medium-long term horizon.

NB Aurora currently has a portfolio of nine Italian SMEs with an aggregate turnover of approximately €1.1 billion.

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The information in this document does not constitute investment advice or an investment recommendation and is only a brief summary of certain key aspects of the fund.

An investment in the fund involves risks, with the potential for above average risk, and is only suitable for people who are in a position to take such risks. For more information please read the prospectus and principal fund documents.

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