



SPAFID CONNECT

Informazione Regolamentata n. 1938-110-2018	Data/Ora Ricezione 06 Novembre 2018 15:16:32	MTA - Star
---------------------------------------------------	----------------------------------------------------	------------

Societa' : Aquafil S.P.A.
Identificativo : 110292
Informazione
Regolamentata
Nome utilizzatore : AQUAFILNSS02 - Tonelli
Tipologia : 2.5
Data/Ora Ricezione : 06 Novembre 2018 15:16:32
Data/Ora Inizio : 06 Novembre 2018 15:16:33
Diffusione presunta
Oggetto : Change in share capital of Aquafil S.p.A.

Testo del comunicato

Vedi allegato.

CHANGE IN SHARE CAPITAL OF AQUAFIL S.P.A.

Arco, November 6, 2018 – Pursuant to article 85-bis of Consob’s Issuers Regulation and to Article 2.6.2 of the Regulation of Borsa Italiana S.p.A, Aquafil S.p.A. [ECNL IM] – due to the filing of the new by-laws on November 6, 2018 – announces the new composition of the equity share capital, resulting from the first Exercise Period of *Market Warrant* Aquafil S.p.A. (**Warrant**), relating to October 2018.

The current composition of the share capital of Aquafil S.p.A. is detailed in the table below.

	<i>Current Share Capital</i>				<i>Previous share capital</i>		
	<i>Euro</i>	<i>no. of shares</i>	<i>Unit par value</i>	<i>Total voting rights</i>	<i>Euro</i>	<i>no. of shares</i>	<i>Unit par value</i>
Total: of which	49,721,748.78	51,212,109	Shares with no par value	67,764,149	49,714,932.48	51,143,946	Shares with no par value
Ordinary shares (regular dividend rights) outstanding coupon number: 2	(41,499,134.53)	42,816,089	Shares with no par value	42,816,089	(41,492,318.23)	42,747,926	Shares with no par value
Category B shares (unlisted)		8,316,020	Shares with no par value	24,948,060		8,316,020	Shares with no par value
Category C shares (unlisted)		80,000	Shares with no par value			80,000	Shares with no par value

The total nominal value of the category A shares is calculated - for figurative purposes only - from the original value of category A shares. It is the ratio between the total share capital and the total number of shares of all the categories, multiplied by the number of category A shares plus the amount of share capital increase deriving from the conversions of Market Warrants that will vary from time to time.

	Current Warrants number	Previous Warrants number
Aquafil Market Warrants (listed on the MTA/STAR Segment)	5,524,467	5,810,658
Aquafil Sponsor Warrants (unlisted)	800,000	800,000



Founded in 1965, **Aquafil** is one of the main players, in Italy and worldwide, in the production of synthetic fibers, particularly for Polyamide 6 applications. The Group is present in three continents with a workforce of over 2,700 at production sites in Italy, Germany, Scotland, Slovenia, Croatia, USA, Thailand and China. For further information: www.aquafil.com

Aquafil is a pioneer in the circular economy also thanks to the ECONYL® regeneration system, an innovative and sustainable process able to create new products from waste and give life to an endless cycle. The Nylon waste is collected in locations all over the world and includes industrial waste but also products (such as fishing nets and rugs) that have reached the end of their useful life. Such waste is processed so as to obtain a raw material (caprolactam) with the same chemical and performance characteristics as those from fossil sources. The polymers produced from ECONYL® caprolactam are distributed to the Group's production plants, where they are transformed into BCF yarn and NTF yarn.

For further information

Investors Contact

Karim Tonelli
investor.relations@aquafil.com
mob: +39 348 6022.950

Barabino & Partners IR
T: +39 02 72.02.35.35
Stefania Bassi
s.bassi@barabino.it
mob: +39 335 6282.667
Agota Dozsa
a.dozsa@barabino.it
mob: +39 338 7424.061

Media Contact

Barabino & Partners
T: +39 02 72.02.35.35
Federico Vercellino
f.vercellino@barabino.it
mob: +39 331 5745.171

Fine Comunicato n.1938-110

Numero di Pagine: 4