



SPAFID CONNECT

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Oggetto : UniCredit CIB - Launch of an accelerated
bookbuild on IREN shares

Testo del comunicato

Vedi allegato.



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FINANZIARIA CITTÀ DI TORINO HOLDING S.P.A. (FCT): LAUNCH OF AN ACCELERATED BOOKBUILDING ON 2.5% OF THE SHARE CAPITAL OF IREN S.P.A. TO ITALIAN AND INTERNATIONAL INSTITUTIONAL INVESTORS

Milan – November, 26th 2018 – FCT – holding 16.3% of the share capital of Iren S.p.A., announces the launch of an accelerated bookbuilding – exclusively to Italian and international institutional investors – of up to 32,931,830 ordinary shares of Iren S.p.A., equal to approx. 2.5% of Iren S.p.A. share capital.

In the context of the offer, UniCredit Corporate & Investment Banking - in cooperation with Kepler Cheuvreux - is acting as Sole Bookrunner.

Bookbuilding will commence immediately, though the right to close the books at any time is reserved. Final terms of the offer will be promptly communicated to the market.

In line with market practice for similar transactions, FCT has also undertaken that it will not, without the written consent of the Sole Bookrunner, engage in any acts relating to the total shares held by FCT in Iren S.p.A. at the closing of the transaction (the so called, lock-up commitment) for a period of 180 days starting from the settlement date of the transaction.

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