



SPAFID CONNECT

Informazione Regolamentata n. 1565-61-2018	Data/Ora Ricezione 28 Novembre 2018 22:28:13	MTA - Star
--	--	------------

Societa' : FILA
Identificativo : 111332
Informazione
Regolamentata
Nome utilizzatore : FILASPANSS01 - De Rosa
Tipologia : REGEM
Data/Ora Ricezione : 28 Novembre 2018 22:28:13
Data/Ora Inizio : 28 Novembre 2018 22:28:14
Diffusione presunta
Oggetto : Pencil_PR November 28, 2018

<i>Testo del comunicato</i>

Vedi allegato.

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN WHOLE OR IN PART IN OR INTO THE UNITED STATES, AUSTRALIA, CANADA OR JAPAN OR ANY OTHER JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OF SUCH JURISDICTION

PRESS RELEASE

BOARD OF DIRECTORS OF PENCIL S.P.A. APPROVES THE IRREVOCABLE UNDERTAKING OF PENCIL S.P.A. TO SUBSCRIBE FOR ALL OF ITS NEW CLASS B SHARES ISSUED BY F.I.L.A. - FABBRICA ITALIANA LAPIS ED AFFINI S.P.A. IN THE CONTEXT OF THE SHARE CAPITAL INCREASE

Milan, November 28, 2018 – Following to the press release, published today by F.I.L.A. – Fabbrica Italiana Lapis ed Affini S.p.A. (“**Fila**”), on the share capital increase for the rights offering pursuant to Article 2441, paragraphs 1, 2 and 3 of the Civil Code and Article 5 of Fila’s By-Laws, in a maximum amount of Euro 100 million, approved by the Extraordinary Shareholders’ Meeting on October 11, 2018 (the “**Share Capital Increase**”), Pencil S.p.A. (“**Pencil**” or the “**Company**”) informs that the Board of Directors of the Company irrevocably undertook to exercise, by the end of the offering period, all the pre-emptive rights to subscribe for new class B shares relating to the no. 6,566,508 class B shares which it already holds.

With reference to the pre-emptive rights to subscribe for new ordinary shares relating to the no. 13,133,032 ordinary shares which Pencil already holds (the “**Ordinary Rights of Pencil**”), the Board of Directors of the Company decided to execute a so called “*Operation blanche*”, i.e. sell a part of the Ordinary Rights of Pencil and exercise another part of it for an amount, at least, equal to the value resulting from the sale.

Fine Comunicato n.1565-61

Numero di Pagine: 3