



SPAFID CONNECT

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Regolamentata

Nome utilizzatore : FILASPANSS01 - De Rosa

Tipologia : REGEM

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Testo del comunicato

Vedi allegato.

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COMUNICATO STAMPA

PUBBLICAZIONE DEL DOCUMENTO DI REGISTRAZIONE, DELLA NOTA INFORMATIVA E DELLA NOTA DI SINTESI RELATIVA ALL'AUMENTO DI CAPITALE IN OPZIONE

MESSA A DISPOSIZIONE DEL KID RELATIVO AI DIRITTI DI OPZIONE

Pero, 30 novembre 2018 – Facendo seguito al comunicato stampa del 30 novembre 2018, F.I.L.A. – Fabbrica Italiana Lapis ed Affini S.p.A. (“**Fila**” o la “**Società**”) comunica che, in data odierna, sono stati depositati presso CONSOB il Documento di Registrazione, la Nota Informativa sugli strumenti finanziari e la Nota di Sintesi, relativi a (i) l’offerta in opzione delle azioni ordinarie Fila e delle azioni speciali B rivenienti dall’aumento di capitale sociale a pagamento deliberato dall’Assemblea dei Soci tenuta in sede straordinaria il giorno 11 ottobre 2018, le cui condizioni finali sono state determinate dal Consiglio di Amministrazione della Società nella seduta del 28 novembre 2018 e rese note con comunicato stampa divulgato in pari data (l’**“Aumento di Capitale”**) e (ii) l’ammissione a quotazione sul Mercato Telematico Azionario organizzato e gestito da Borsa Italiana S.p.A. (“**MTA**”) delle azioni ordinarie Fila rinveniente dall’Aumento di Capitale.

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Si comunica inoltre che Fila ha messo a disposizione il Key Investor Document (KID) relativo ai diritti di opzione, predisposto ai sensi del Regolamento (UE) n. 1286/2014 e alla relativa normativa di attuazione, sul sito *internet* della Società, nella sezione [•], all’indirizzo www.filagroup.it.

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available at the registered office of F.I.L.A. – Fabbrica Italiana Lapis ed Affini S.p.A. and on the website www.filagroup.it following the Prospectus' approval by CONSOB.

Solely for the purposes of the product governance requirements contained within: (a) EU Directive 2014/65/EU on markets in financial instruments, as amended (“MiFID II”); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) local implementing measures (together, the “MiFID II Product Governance Requirements”), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any “manufacturer” (for the purposes of the MiFID II Product Governance Requirements) may otherwise have with respect thereto, the Rights and the New Shares have been subject to a product approval process, which has determined that such Rights and New Shares are: (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II to such target market (the “Target Market Assessment”). Notwithstanding the Target Market Assessment, Distributors should note that: the price of the Rights and the New Shares may decline and investors could lose all or part of their investment; the Rights and the New Shares offer no guaranteed income and no capital protection; and an investment in the Rights and the New Shares is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the Rights Offering.

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Each distributor is responsible for undertaking its own target market assessment in respect of the Rights and the New Shares and determining appropriate distribution channels.

Prima dell'adesione leggere il Prospetto.

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