



SPAFID CONNECT

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Diffusione presunta

Oggetto : Definitive results of the mandatory
exchange offer

Testo del comunicato

Vedi allegato.

Notice pursuant to Articles 41, Paragraph 6, and 50-quinquies, paragraph 2, of the Regulation adopted by CONSOB by means of resolution No. 11971 of 14 May 1999, as subsequently amended (the "Issuers' Regulation").

**DEFINITIVE RESULTS OF THE MANDATORY EXCHANGE OFFER LAUNCHED BY
ESSILORLUXOTTICA ON THE SHARES OF LUXOTTICA GROUP S.P.A.**

ESSILORLUXOTTICA HAS REACHED 93.3% OF THE SHARE CAPITAL OF LUXOTTICA

**PROCEDURE TO COMPLY WITH THE OBLIGATION TO PURCHASE UNDER ART. 108,
PAR. 2, OF THE TUF**

Charenton-le-Pont (France), 3 December 2018 – With reference to the mandatory exchange offer (the "Offer") launched by EssilorLuxottica (the "Offeror") for the outstanding ordinary shares of Luxottica Group S.p.A. ("Luxottica" or the "Issuer") pursuant to Artt. 102 and 106, paragraph 1-*bis* and 2-*bis*, of Legislative Decree No. 58 of 24 February 1998, as subsequently amended (the "TUF"), as contemplated in the offer document approved by CONSOB with Resolution No. 20648 on 25 October 2018 and published on 27 October 2018 (the "Offer Document"), whose tender period began on 29 October 2018 and ended on 28 November 2018 (the "Tender Period"), further to the press release announcing the provisional results of the Offer (and the U.S. Private Placement) issued on 28 November 2018, the Offeror makes the following announcements.

Capitalized terms used in this notice, unless otherwise defined, have the same meaning attributed to them in the Offer Document, a copy of which is available on the Offeror's website (www.essilorluxottica.com) and on the Issuer's website (www.luxottica.com).

The Offer was launched on 11 October 2018 for up to 176,259,154 ordinary shares of Luxottica, each with a par value of EUR 0.06, plus up to 17,000 new ordinary shares of Luxottica possibly issued by Luxottica before the end of the Tender Period in case of timely exercise of all of the Stock Options. The Luxottica shares subject to the Offer represented 36.33% of the share capital of the Issuer in case of issuance of such new ordinary shares following the timely exercise of all of the Stock Options.

Based on the information published by the Issuer as of the date of this notice, as a result of the issuance by Luxottica of 17,000 new ordinary shares following the exercise of all of 17,000 Stock Options, the issued share capital of the Issuer currently amounts to EUR 29,111,701.98 and consists of 485,195,033 ordinary shares (the "Updated Share Capital").

A. Definitive results of the Offer

Based on the definitive results communicated by UniCredit Bank AG, Milan Branch, in its capacity as Intermediary Responsible for Coordinating the Collection of Tenders, 143,788,312 ordinary shares of Luxottica were tendered in the Offer (and through the U.S. Private Placement) during the Tender Period. Such tendered shares represent 29.64% of the Updated Share Capital and 81.57% of the Luxottica ordinary shares subject to the Offer (including, for the avoidance of doubt, the abovementioned 17,000 shares issued following the exercise of all of the Stock Options).

These definitive data reflect a downward correction of 16,180 shares tendered in the Offer compared to the provisional results announced on 28 November 2018.

During the Tender Period, the Offeror did not acquire any shares of Luxottica outside the Offer (including the U.S. Private Placement).

Taking into account (a) the 143,788,312 ordinary shares of Luxottica tendered in the Offer (and through the U.S. Private Placement) and (b) the 302,846,957 ordinary shares of Luxottica already held by the Offeror prior to the beginning of the Tender Period, following the end of the Tender Period, the Offeror

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Press release

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will directly hold 446,635,269 ordinary shares of Luxottica, equal to 92.05% of the Updated Share Capital. Combined with the 6,071,922 Treasury Shares held by Luxottica as of the date hereof (which - for the purposes of the calculation of the Art. 108, Par. 2, Stake and the Art. 108, Par. 1, Stake - must be added to the Offeror's stake (numerator) without being deducted from the Issuer's share capital (denominator)), the aggregate stake in the share capital of Luxottica held by the Offeror directly and, as for the Treasury Shares, indirectly following the end of the Tender Period will consist of 452,707,191 shares, representing 93.30% of the Updated Share Capital.

B. Payment of the Consideration for the Offer

The Consideration due to the holders of the ordinary shares of Luxottica tendered in the Offer (and through the U.S. Private Placement) during the Tender Period consists of 0.4613 newly-issued ordinary shares of EssilorLuxottica with par value EUR 0.18 each (the "**EssilorLuxottica Shares**") admitted to trading on Euronext Paris per each Luxottica share tendered in the Offer (and through the U.S. Private Placement).

In order to provide the Consideration to the Luxottica shareholders that tendered in the Offer (and through the U.S. Private Placement), the Offeror will issue 66,329,548 EssilorLuxottica Shares, representing 15.55% of the statutory issued share capital of the Offeror as of the Payment Date (as defined below) following such issuance, which statutory share capital will consist of 426,414,281 ordinary shares.

The Consideration will be paid to the tendering shareholders on 5 December 2018 (the "**Payment Date**"), *i.e.* on the fifth trading day following the end of the Tender Period, against the transfer of ownership of the tendered Luxottica shares to the Offeror, in accordance with the procedures described in Section F, Paragraph F.6, of the Offer Document (including with respect to the treatment of any Fractional Component).

C. Obligation to Purchase under Art. 108, Par. 2, of the TUF

As disclosed to the market on 28 November 2018, since, at the end of the Tender Period, the stake held directly or indirectly by the Offeror in Luxottica's share capital (including the Luxottica shares tendered in the Offer – and through the U.S. Private Placement – and the Treasury Shares) is higher than 90% but lower than 95%, the Offeror announces that:

- (i) pursuant to Article 40-bis, paragraph 3, letter b), of the Issuers' Regulation, the Re-opening of the Tender Period will not take place; and
- (ii) the legal requirements for the Obligation to Purchase under Art. 108, Par. 2, of the TUF have been met, the Offeror having stated in the Offer Document its intention not take any action aimed at restoring the minimum float to ensure regular trading of the Luxottica ordinary shares.

Therefore, pursuant to article 108, Paragraph 2, of the TUF, the Offeror will be required to purchase from any shareholder of the Issuer so requesting the remaining outstanding ordinary shares of Luxottica that are not already held by the Offeror (the "**Obligation to Purchase under Art. 108, Par. 2, of the TUF**"), which amount in aggregate to 32,487,842 shares (the "**Remaining Shares**"), equal to 6.70% of the Updated Share Capital.

The terms and timing of the procedure through which the Offeror will comply with the Obligation to Purchase under Art. 108, paragraph 2 (the "**Procedure to Comply with the Obligation to Purchase under Art. 108, Par. 2, of the TUF**") are described below.

Concurrently with the Procedure to Comply with the Obligation to Purchase under Art. 108, Par. 2, of the TUF, the Offeror will launch in the United States a new private placement addressed solely to "qualified institutional buyers", or "QIBs" (as defined in Rule 144A under the U.S. Securities Act) who

hold Remaining Shares, under the same terms and conditions as the Procedure to Comply with the Obligation to Purchase under Art. 108, Par. 2, of the TUF (including the same Period for the Submission of the Requests for Sale and the same Consideration for the Obligation to Purchase under Art. 108, Par. 2, of the TUF, both as defined below), in reliance on the exemption from registration provided for private placements by Section 4(a)(2) under the U.S. Securities Act (the “**Obligation to Purchase U.S. Private Placement**”).

i. Consideration for the Obligation to Purchase under Article 108, Paragraph 2, of the TUF

In the context of the Procedure to Comply with the Obligation to Purchase under Art. 108, Par. 2, of the TUF, the Offeror will pay to any shareholder of the Issuer who requests the Offeror to purchase his/her/its Luxottica shares pursuant to Article 108, Paragraph 2, of the TUF the following consideration for each Luxottica share, set in accordance with Art. 108, Pars. 3 and 5, of the TUF (the “**Consideration for the Obligation to Purchase under Article 108, Paragraph 2, of the TUF**”):

- a. consideration equal to the Consideration in the Offer, *i.e.* 0.4613 EssilorLuxottica Shares for each Luxottica share (the “**Stock Consideration**”); or, alternatively
- b. only to those shareholders so requesting in the Request for Sale (as defined below), with respect to all of the Remaining Shares that are the subject matter of the request, a cash consideration per Luxottica share whose amount, determined pursuant to Art. 50-ter Par. 1, letter a), of the Issuers’ Regulation, will be equal to the weighted average of the closing prices of the Offeror’s shares recorded on Euronext Paris during the five trading days prior to the Payment Date (*i.e.* on 28, 29 and 30 November and 3 and 4 December 2018) multiplied by the Exchange Ratio, *i.e.* 0.4613 (the “**Cash Consideration**”).

The exact amount of the Cash Consideration will be announced by the Offeror through a notice that is expected to be published on 5 December 2018 (and in any event prior to the beginning of the Procedure to Comply with the Obligation to Purchase under Art. 108, Par. 2, of the TUF).

ii. Period for the Submission of the Requests for Sale

The period during which the Offeror will comply with the Obligation to Purchase under Art. 108, Par. 2, of the TUF (the “**Period for the Submission of the Requests for Sale**”) will be agreed with Borsa Italiana and will be announced by the Offeror through the notice referred to in the above paragraph, which is expected to be published on 5 December 2018 (and in any event prior to the beginning of the Procedure to Comply with the Obligation to Purchase under Art. 108, Par. 2, of the TUF).

iii. Procedure for the submission of the Requests for Sale and the deposit of the Remaining Shares

The holders of Remaining Shares who intend to request EssilorLuxottica to purchase such shares in the context of the Procedure to Comply with the Obligation to Purchase under Art. 108, Par. 2, of the TUF (the “**Requesting Shareholders**”) shall submit a request for sale by executing and delivering to a Responsible Intermediary, prior to the end of the Period for the Submission of the Requests for Sale, the specific form (which can be found at the offices of the Intermediary Responsible for Coordinating the Collection of Tenders and the Responsible Intermediaries and at the Issuer’s registered offices) duly completed in all of its parts (the “**Request for Sale**”) and simultaneously depositing the Remaining Shares with such Responsible Intermediary. The Responsible Intermediaries that will collect the Requests for Sale are the same Responsible Intermediaries that have collected the tenders in the Offer (as indicated in Paragraph B.3 of the Offer Document), *i.e.* UniCredit Bank AG (Milan Branch), BNP Paribas Securities Services (Milan Branch), EQUITA S.I.M. S.p.A., Banca Monte dei Paschi di Siena S.p.A., Banca IMI S.p.A. – Gruppo Intesa Sanpaolo and Intermonte SIM S.p.A. The holders of Remaining Shares can also deliver the Requests for Sale to, and deposit the Remaining Shares indicated therein with, any of the depositary intermediaries authorized to provide financial services that

are members of the centralized clearing system at Monte Titoli (the “**Depository Intermediaries**”), provided that the delivery and deposit are made in time for the Depository Intermediaries to deposit the Remaining Shares with a Responsible Intermediary no later than the last day of the Period for the Submission of the Requests for Sale.

Only those Remaining Shares that are duly registered (in dematerialized form) and available in a securities account of the Requesting Shareholder opened at a Depository Intermediary may be sold to the Offeror in the context of the Procedure to Comply with the Obligation to Purchase under Art. 108, Par. 2, of the TUF. Moreover, such shares shall be free of encumbrances of any kind and nature, whether *in rem*, obligatory or personal, as well as freely transferable to the Offeror. Finally, the Remaining Shares obtained through transactions performed on the market may be the subject matter of a Request for Sale only after settlement of such transactions in the context of the clearing system.

Since the Luxottica shares are held in a dematerialized form, the execution and delivery of the Request for Sale will constitute an irrevocable mandate and instruction given by each holder of Remaining Shares to the Responsible Intermediary, or to the relevant Depository Intermediary at whose securities account the shares are deposited, to perform all the necessary formalities for the transfer of the Remaining Shares to the Offeror, including through temporary accounts at such intermediaries, if applicable.

For the entire period that the Remaining Shares indicated in a Request for Sale are bound to the Obligation to Purchase pursuant to Art. 108, Par. 2, of the TUF and, thus, until the Payment Date of the Consideration for the Obligation to Purchase pursuant to Article 108, Paragraph 2, of the TUF, the Requesting Shareholders may still exercise the ownership rights (e.g., option rights) and administrative rights (such as the right to vote) pertaining to the Remaining Shares, which shall remain the property of such Requesting Shareholders. However, during the same period, the Requesting Shareholders may not transfer or dispose of the Remaining Shares.

The Requests for Sale submitted by the holders of Remaining Shares (or by their duly empowered representatives) during the Period for the Submission of the Requests for Sale may not be withdrawn, except for withdrawal under Art. 16 of the Prospectus Directive in case of publication of a supplement to the Prospectus (for further information, see Section F.8 of the Offer Document, which will apply *mutatis mutandis*).

iv. Date and procedure for the payment of the Consideration for the Obligation to Purchase under Art. 108, Par. 2 of the TUF – Handling of the Fractional Components

The transfer to the Offeror of title to the Remaining Shares subject to the Requests for Sale and the payment to the Requesting Shareholders of the Consideration for the Obligation to Purchase under Article 108, Paragraph 2, of the TUF will be made on the fifth Trading Day following the end of the Period for the Submission of the Requests for Sale (the “**Payment Date of the Consideration for the Obligation to Purchase under Art. 108, Par. 2, of the TUF**”).

In particular, on the Payment Date of the Consideration for the Obligation to Purchase under Art. 108, Par. 2, of the TUF:

- i. the Stock Consideration will be paid through the transfer of the EssilorLuxottica Shares due in the securities accounts at the Responsible Intermediaries or the Depository Intermediaries owned by the Requesting Shareholders; or
- ii. the Cash Consideration, if any, will be paid through the transfer of the relevant amount to the Responsible Intermediaries, which shall transfer the funds to the Depository Intermediaries, which in turn shall credit such funds to the Requesting Shareholders in accordance with the instructions issued by the Requesting Shareholders (or their representatives) in the Request for Sale,

all in compliance with the procedures set forth in the Request for Sale.

No interest will be paid by the Offeror or any other person on the Cash Consideration.

If the Requesting Shareholder (who did not request the Cash Consideration in his/her/its Request for Sale) is entitled to a Stock Consideration composed of a non-integral number of EssilorLuxottica Shares, the Depository Intermediary or the Responsible Intermediary to which such Requesting Shareholder submitted his/her/its Request for Sale will indicate on the Request for Sale the fractional component of such non-integral number (any such fractional component, a “**Fractional Component**”). Each Responsible Intermediary, also on behalf of the Depository Intermediaries that have delivered Requests for Sale (that do not provide for a request of Cash Consideration) to it, will inform the Intermediary Responsible for the Collection of Tenders of the number of EssilorLuxottica Shares resulting from the aggregation of all the Fractional Components delivered to such Responsible Intermediary.

The Intermediary Responsible for Coordinating the Collection of Tenders, *i.e.* Unicredit Bank AG, Milan Branch, on behalf and in the name of the Requesting Shareholders and based on the communication received by each Responsible Intermediary, will aggregate all of the Fractional Components and sell the resulting integral number of newly issued EssilorLuxottica Shares on Euronext Paris. The cash proceeds of such sales will then be transferred to each Responsible Intermediary that will distribute them to the relevant Requesting Shareholders proportionally to their respective Fractional Components (such cash amount corresponding to the Fractional Component, the “**Fractional Component Cash Amount**”), as follows: within 10 Trading Days of the Payment Date of the Consideration for the Obligation to Purchase under Art. 108, Par. 2, of the TUF, the Intermediary Responsible for the Collection of Tenders will credit the proceeds of the sale to the relevant Depository Intermediaries, through the Responsible Intermediaries, proportionally to the Fractional Component Cash Amounts due to the Requesting Shareholders that submitted a Request for Sale (without requesting the Cash Consideration) through each of the Depository Intermediaries. The Depository Intermediaries will, in turn, distribute and credit such proceeds to the Requesting Shareholders, according to the procedures indicated in the Request for Sale.

No interest will be paid by the Offeror or any other person on the Fractional Component Cash Amount.

The Offeror’s obligation to deliver the Consideration for the Obligation to Purchase under Art. 108, Par. 2, of the TUF shall be deemed to have been met when the relevant number of EssilorLuxottica Shares and the Fractional Component Cash Amount (if applicable), or, should the Cash Consideration be requested, the relevant cash amount of the Cash Consideration, will have been transferred to the Responsible Intermediaries. The Requesting Shareholders will bear the entire risk that the Responsible Intermediaries and/or the Depository Intermediaries fail to transfer the EssilorLuxottica Shares or the Fractional Component Cash Amount or the Cash Consideration to them or delay such transfer.

v. *Guarantees of full performance of the Obligation to Purchase under Art. 108, Par. 2 of the TUF*

The Offeror will issue up to 66,329,548 new EssilorLuxottica shares to be delivered as Consideration for the Obligation to Purchase under Art. 108, Par. 2, of the TUF (assuming that all of the holders of Remaining Shares submit Requests for Sale for all of their Luxottica shares without requesting the Cash Consideration), on or before the Payment Date of the Consideration for the Obligation to Purchase under Art. 108, Par. 2, of the TUF, in the context of the Capital Increase for the Offer approved by the extraordinary general shareholders’ meeting of the Offeror held on 11 May 2017 and subsequently resolved upon by the Offeror’s board of directors on 1 October 2018 pursuant to the authority granted by the shareholders.

With respect to the Cash Consideration that may be due by the Offeror as of the Payment Date of the Consideration for the Obligation to Purchase under Art. 108, Par. 2, of the TUF following the conclusion of the Procedure to Comply with the Obligation to Purchase under Art. 108, Par. 2, of the TUF, on 30

October 2018 the Offeror and certain financial institutions (BNP Paribas S.A., MUFG Bank, Ltd., Unicredit Bank A.G., Intesa SanPaolo S.p.A. and Banca IMI S.p.A.) entered into a EUR 3,200,000,000 bridge term loan facility agreement governing the provision to the Offeror of (i) a guarantee of full performance, in the form of an independent first-demand guarantee covering the potential maximum cash disbursement in relation to the above-mentioned Cash Consideration (the “**Guarantee of Full Performance for the Cash Consideration**”) and (ii) the funds for the payment of such possible cash disbursement. Prior to the start of the Period for the Submission of the Requests for Sale, the financial institutions indicated above (except Banca IMI S.p.A.) will issue the Guarantee of Full Performance for the Cash Consideration, for an aggregate amount, divided among the four guarantors, equal to the maximum Cash Consideration amount due by the Offeror upon conclusion of the Procedure to Comply with the Obligation to Purchase under Art. 108, Par. 2, of the TUF (assuming that all the Luxottica shareholders submit a Request for Sale for all their shares requesting the Cash Consideration).

D. Obligation to Purchase under Art. 108, Par. 1, of the TUF and Right to Purchase pursuant to Art. 111 of the TUF

As declared in the Offer Document, if following the Procedure to Comply with the Obligation to Purchase under Art. 108, Par. 2, of the TUF the Offeror comes to own a total stake equal to or greater than 95% of the Issuer’s share capital as a result of the acquisition of the Remaining Shares that are the subject matter of Requests for Sale (including in the context of the Obligation to Purchase U.S. Private Placement) and any additional Remaining Shares possibly acquired by the Offeror outside the Procedure to Comply with the Obligation to Purchase under Art. 108, Par. 2, of the TUF (and the Obligation to Purchase U.S. Private Placement) before the end of the Period for the Submission of the Requests for Sale pursuant to the applicable law, the Offeror will exercise its Right to Purchase pursuant to Art. 111 of the TUF and, concurrently, will comply with the Obligation to Purchase under Art. 108, Par. 1, of the TUF *vis-à-vis* the shareholders of the Issuer that so request through a specific joint procedure that will be agreed with CONSOB and Borsa Italiana (the “**Joint Procedure**”), the terms of which will be announced by the Offeror prior to its commencement. The Joint Procedure, which would be launched in due course after the Payment Date of the Consideration for the Obligation to Purchase under Art. 108, Par. 2, of the TUF, will target all of the remaining outstanding shares of Luxottica not yet held by the Offeror and will result in the transfer of ownership of each of those shares to the Offeror.

In the event that the Joint Procedure is carried out, the consideration due for the Luxottica shares purchased by the Offeror pursuant to the Right to Purchase and in compliance to the Obligation to Purchase under Art. 108, Par. 1 of the TUF would be set in compliance with Article 108, Paragraph 3 and 5, of the TUF. Hence, upon conclusion of the Joint Procedure, the remaining Luxottica shareholders, for each Luxottica share held, would receive the Share Consideration, unless, in the context of the Joint Procedure, they have actively requested to receive the alternative Cash Consideration.

The Offeror will disclose whether the legal requirements for the exercise of the Right to Purchase and the Obligation to Purchase under Art. 108, Par. 1, of the TUF have been met in the notice relating to the results of the Procedure to Comply with the Obligation to Purchase under Art. 108, Par. 2, of the TUF. If such requirements are met, the notice relating to the definitive results of such procedure, to be published pursuant to Articles 41, Paragraph 6, and 50-*quinquies*, Paragraph 5, of the Issuers’ Regulation, will also include information (pursuant to article 50-*quinquies*, Paragraph 2, of the Issuers’ Regulation) regarding (a) the number of remaining outstanding Luxottica shares (in absolute and percentage terms), (b) the manner and timing in which the Offeror will exercise the Right to Purchase and comply with the Obligation to Purchase under Art. 108, Par. 1, of the TUF, thereby carrying out the Joint Procedure, and (c) the procedure and timing of the subsequent Delisting of the Issuer’s shares.

E. Delisting of the Luxottica shares

In accordance with Art. 2.5.1, Par. 6, of the Stock Exchange Regulations, since the requirements for the Obligation to Purchase under Art. 108, Par. 2, of the TUF have been met and the Offeror will carry out the procedure to comply with such obligation as described above, all of the Luxottica shares will be

delisted from the MTA as from the Trading Day following the Date of Payment of the Consideration for the Obligation to Purchase under Art. 108, Par. 2, of the TUF, unless the Procedure to Comply with the Obligation to Purchase under Art. 108, Par. 2, of the TUF is followed by the Joint Procedure (in which case the delisting will apply with the timing indicated in the paragraph below). Should the delisting occur subsequent to the Procedure to Comply with the Obligation to Purchase under Art. 108, Par. 2, of the TUF, owners of Luxottica shares that have not tendered their shares in the Offer and will not request the Offeror to purchase their shares in accordance with the Obligation to Purchase under Art. 108, Par. 2, of the TUF will eventually hold financial instruments that are not traded on any regulated market, with ensuing difficulties in liquidating their investment.

If, after the Procedure to Comply with the Obligation to Purchase under Art. 108, Par. 2, of the TUF, the Offeror comes to own a total stake equal to or higher than 95% of the Issuer's share capital, and, consequently, carries out the Joint Procedure, Borsa Italiana, in accordance with Art. 2.5.1, Par. 6, of the Stock Exchange Regulations, will order the suspension from trading of the Issuer's shares and/or the Delisting, taking into account the time required to exercise the Right to Purchase.

* * *

This notice does not constitute or form a part of any offer to sell or exchange or the solicitation of an offer to buy or exchange any securities in the United States or any other jurisdiction. Securities may not be offered or sold in the United States unless they have been registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or are exempt from registration. The securities that are being offered in the transaction referred to herein have not been and will not be registered under the U.S. Securities Act and neither the Offeror nor the Issuer intend to make a public offering of any such securities in the United States.

This notice is only being distributed to and is only directed at (i) persons who are outside the United Kingdom or (ii) investment professionals falling within Art. 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order") or (iii) high net worth companies, and other persons to whom it may lawfully be communicated, falling within Art. 49(2)(a) to (d) of the Order (all such persons together being referred to as "relevant persons"). The securities which are referred to herein are only available to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire such securities will be engaged in only with, relevant persons. Any person who is not a relevant person should not act or rely on this document or any of its contents.

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Notice issued by EssilorLuxottica and disseminated by Luxottica Group S.p.A. upon request of EssilorLuxottica.

EssilorLuxottica is a global leader in the design, manufacture and distribution of ophthalmic lenses, frames and sunglasses. Formed in 2018, its mission is to help people around the world to see more, be more and live life to its fullest by addressing their evolving vision needs and personal style aspirations. The company brings together the complementary expertise of two industry pioneers, one in advanced lens technology and the other in the craftsmanship of iconic eyewear, to set new industry standards for vision care and the consumer experience around it. Influential eyewear brands including Ray-Ban and Oakley, lens technology brands including Varilux® and Transitions®, and world-class retail brands including Sunglass Hut and LensCrafters are part of the EssilorLuxottica family. In 2017, EssilorLuxottica had nearly 150,000 employees and pro forma consolidated revenues would have reached approximately Euro 16 billion.

The EssilorLuxottica share trades on the Euronext Paris market and is included in the Euro Stoxx 50 and CAC 40 indices. Codes and symbols: ISIN: FR0000121667; Reuters: ESLX.PA; Bloomberg: EL:FP.

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