



# SPAFID CONNECT

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| Informazione<br>Regolamentata n.<br>1565-69-2018 | Data/Ora Ricezione<br>03 Dicembre 2018<br>17:49:22 | MTA - Star |
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Societa' : FILA

Identificativo : 111509

Informazione  
Regolamentata

Nome utilizzatore : FILASPANSS01 - De Rosa

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Data/Ora Ricezione : 03 Dicembre 2018 17:49:22

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Diffusione presunta

Oggetto : Pencil S.p.A.\_PR\_ Launch of an  
accelerated bookbuilding on pre-emptive  
subscription rights of F.I.L.A S.p.A

*Testo del comunicato*

Vedi allegato.

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## **PRESS RELEASE**

### **PENCIL S.p.A.: LAUNCH OF AN ACCELERATED BOOKBUILDING ON PRE-EMPTIVE SUBSCRIPTION RIGHTS OF F.I.L.A. – FABBRICA ITALIANA LAPIS ED AFFINI S.p.A. RESERVED TO ITALIAN AND INTERNATIONAL INSTITUTIONAL INVESTORS**

*Milan, December 3, 2018* – Pencil S.p.A., holding 47.66% of the share capital of F.I.L.A. – Fabbrica Italiana Lapis ed Affini S.p.A. (the “**FILA**”) and 60.28% of the voting share capital, pursuant to the resolution of its Board of Directors in relation to the pre-emptive subscription rights relating to no. 13,133,032 ordinary shares owned, announces the launch of an accelerated bookbuilding reserved to Italian and international institutional investors of such pre-emptive subscription rights (the “**Placement**”), in connection with the share capital increase of FILA, which is currently being carried out (the “**Share Capital Increase**”).

As previously announced to the market, Pencil S.p.A. undertook an irrevocable commitment to exercise all the pre-emptive subscription rights in relation to the no. 6,566,508 class B shares owned in the context of the Share Capital Increase.

In relation to the Placement, Mediobanca – Banca di Credito Finanziario S.p.A. and UniCredit Corporate & Investment Banking – in cooperation with Kepler Capital Markets S.A. – are acting as Joint Bookrunners.

The proceeds deriving from the sale the rights will be used to fund the subscription of the new ordinary shares issued in the context of the Share Capital Increase (c.d. *operation blanche*).

Bookbuilding will commence immediately, though the right to close the books at any time is reserved. The price and the total amount of the rights sold will be promptly communicated to the market.

In line with market practice for similar transactions, Pencil S.p.A. has also agreed to enter into a lock-up on the remaining shares held in FILA as at the end of the transaction for a period of 120 days.

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Fine Comunicato n.1565-69

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