



SPAFID CONNECT

Informazione Regolamentata n. 1565-71-2018	Data/Ora Ricezione 03 Dicembre 2018 23:58:58	MTA - Star
--	--	------------

Societa' : FILA
Identificativo : 111542
Informazione
Regolamentata
Nome utilizzatore : FILASPANSS01 - De Rosa
Tipologia : REGEM
Data/Ora Ricezione : 03 Dicembre 2018 23:58:58
Data/Ora Inizio : 03 Dicembre 2018 23:58:59
Diffusione presunta
Oggetto : Pencil S.p.A._PR_ABB_Closing

Testo del comunicato

Vedi allegato.

Not for release, publication or distribution in whole or in part in or into the United States, Australia, Canada or Japan or any other jurisdiction where to do so would constitute a violation of the relevant laws of such jurisdiction.

PRESS RELEASE

**PENCIL S.P.A.: ACCELERATED BOOKBUILDING OF PRE-EMPTIVE SUBSCRIPTION RIGHTS OF F.I.L.A. –
FABBRICA ITALIANA LAPIS ED AFFINI S.P.A. COMPLETED**

**9,625,395 RIGHTS OF F.I.L.A. – FABBRICA ITALIANA LAPIS ED AFFINI S.P.A.
SOLD FOR A PRICE PER RIGHT OF EURO 0.55 FOR AN OVERALL
CONSIDERATION OF EURO 5,293,967**

Milan, December 3, 2018 – Following the press release published on December 3, 2018, Pencil S.p.A. announces the successful conclusion of the placement of 9,625,395 rights (the “**Placement**”), carried out in connection with the share capital increase of F.I.L.A. – Fabbrica Italiana Lapis ed Affini S.p.A (the “**Share Capital Increase**”).

In relation to the Placement, Mediobanca – Banca di Credito Finanziario S.p.A. and UniCredit Corporate & Investment Banking – in cooperation with Kepler Capital Markets S.A. – acted as Joint Bookrunners.

In the context of the Placement, carried out through an accelerated bookbuilding process reserved to Italian and international institutional investors, 9,625,395 rights have been sold for a price per right equal to Euro 0.55 for an overall consideration of approx. Euro 5,293,967.

The Placement will be settled on December 6, 2018.

* * *

The information contained in this announcement is for background purposes only and does not purport to be full or complete. No reliance may be placed for any purpose on the information contained in this announcement or its accuracy or completeness. The information in this announcement is subject to change. It may be unlawful to distribute this announcement in certain jurisdictions. These written materials are not for distribution in the United States, Canada, Australia or Japan or in any other jurisdiction where to do so would be unlawful. The information contained herein does not constitute an offer of securities for sale in the United States, Canada, Australia or Japan. This announcement does not constitute or form part of an offer to sell or the solicitation of an offer to buy the securities discussed herein. The securities mentioned herein have not been, and will not be, registered under the US Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States absent registration or an exemption from the registration requirements of the Securities Act. There will be no public offer of the securities mentioned herein in the United States.

Fine Comunicato n.1565-71

Numero di Pagine: 3