



SPAFID CONNECT

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Regolamentata
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Diffusione presunta
Oggetto : The Corporate Reorganization of Visura
and its Subsidiaries has been Perfected

Testo del comunicato

Vedi allegato.



PRESS RELEASE

The Corporate Reorganization of Visura and its Subsidiaries has been Perfected
Lextel S.p.A. and ISI Sviluppo Informatics S.r.l. Merged into Visura S.p.A.

Rome, 18 December 2018 – Tinexta S.p.A. announces, as previously disclosed this past 16 October, that the merger by incorporation act of Lextel S.p.A. and ISI – Sviluppo Informatico S.r.l. in Visura S.p.A. has been perfected. Starting from 31 December 2018, the date upon which the merger is fully effective, the resulting company will assume the name “Visura S.p.A.”. The accounting and fiscal effects will be effective retroactively from 1 January 2018.

The operation is part of the process of simplifying the corporate structure of Tinexta Group.

The merger, on the basis of the forecasts and plans currently defined, will not change the economic and financial results forecast by Tinexta Group.

TINEXTA

Tinexta reported the following **Consolidated Results at 30 September 2018: Revenues equal to €169.7 million, EBITDA of €44.1 million and Net Income equal to €22 million**. The Group, listed on the STAR segment of the Milan Stock Exchange, is one of Italy’s top operators in its three areas of business: *Digital Trust, Credit Information & Management and Innovation & Marketing Services*. The Digital Trust Business Unit, through the companies InfoCert, Visura, Sixtema and the Spanish company Camerfirma, provides products and services for digitalisation, electronic billing, certified e-mail and digital signature, as well as services for professionals, associations and SMEs. InfoCert, *the biggest European Certification Authority*, announced a partnership and an agreement to purchase 50% of LuxTrust, the Luxembourg TSP. The *Credit Information & Management Business Unit* includes Innolva, and its subsidiaries Comas, Webber and Promozioniservizi, which offer decision-making support such as Chamber of Commerce-based information, aggregate reports, summary ratings, decision-making models, and credit assessment and collection services, and REValuta, that offers real estate services, including appraisals and valuations. The *Innovation & Marketing Services Business Unit*, through the companies Co.Mark and Warrant Hub, (and their subsidiaries Co. Mark TES, Warrant Innovation Lab and beWarrant) offers a platform of advisory services to SMEs, to support them through the phases of growth in production and expansion of their commercial capacity. At 30 June 2018 the employees of the Group totalled 1,246.

Website: www.tinexta.com; Stock ticker: TNXT; ISIN Code IT0005037210

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