



SPAFID CONNECT

Informazione Regolamentata n. 1967-46-2018	Data/Ora Ricezione 21 Dicembre 2018 13:34:14	MTA
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Societa' : doBank SpA
Identificativo : 112252
Informazione
Regolamentata
Nome utilizzatore : DOBANKN02 - Fabio Ruffini
Tipologia : REGEM
Data/Ora Ricezione : 21 Dicembre 2018 13:34:14
Data/Ora Inizio : 21 Dicembre 2018 13:34:15
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Oggetto : doBank statement

Testo del comunicato

Vedi allegato.

Press Release

STATEMENT OF DOBANK SPA

Verona, 21 December 2018 – While not providing comments to press rumors, doBank SpA wishes to remind that the Business Plan 2018-2020 presented in June 2018 envisages, in addition to the organic development of revenues and profitability, the pursuit of growth opportunities via M&A with a focus on the Southern European Servicing market, characterized by the highest growth potential in Europe.

doBank wishes to remind that the objectives of the Business Plan include the target of a maximum financial leverage, in case of M&A transactions, not above 3x in terms of Net Debt/EBITDA, M&A transactions with accretive valuations before synergies and that do not require the need for a capital increase. doBank follows a cautious and selective approach to resource utilization, with the objective to maximize expected shareholder value creation.

doBank S.p.A.

doBank, listed on the Electronic Stock Market (*Mercato Telematico Azionario*) organised and operated by Borsa Italiana S.p.A. since July 2017, is a leader in Italy in the business of managing primarily non-performing loans. With more than 18 years of experience in the sector, the Group is a long-standing partner of leading financial institutions and national and international investors. It had a portfolio of assets under management of €77 billion (in terms of gross book value) at December 31, 2017. Managing all phases of the loan lifecycle with an advanced operational approach and the highest servicer ratings in Europe, in 2017 the Group had gross revenues of about €213.0 million, with an EBITDA margin of 33% and strong cash generation.

Contacts

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doBank S.p.A. – Sede Legale in Verona, Piazzetta Monte n. 1
Banca iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario doBank – Albo dei Gruppi Bancari cod. 10639, cod. ABI 10639 – Iscrizione al Registro Imprese CCIAA di Verona CCIAA/NREA: VR/19260 – Codice Fiscale n° 00390840239 e Partita IVA n° 02659940239 – Capitale Sociale € 41.280.000 interamente versato – Aderente al Fondo Interbancario di Tutela dei Depositi.

Bari: Via Abate Giacinto Gimma, 93 - Bologna: Galleria Ugo Bassi 1 - Brescia: Via Sorbanella, 26 - Catania: Corso Italia, 104 - Firenze: Via Spartaco Lavagnini, 44/C - Lecce: Via Giacomo Leopardi, 132 - Messina: Via XXVII Luglio, 62 - Milano: Viale Brenta 18/B - Napoli: Piazza Municipio, 4 - Palermo: Via del Fervore 15 - Perugia: Via Francesco Baracca, 5 - Roma: Lungotevere Flaminio, 18; Via Mario Carucci, 131 - Torino: Via Nizza, 150 - Verona: Via Giuseppe Garibaldi, 2 - doBank Hellas Branch: Atene Leoforos Kifisias 66, 15125 – Marousi

Fine Comunicato n.1967-46

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