

Press Release

DOBANK: AGREEMENT WITH FORTRESS FOR THE MANAGEMENT OF A PORTFOLIO WORTH EURO 0.7 BILLION

Verona, 27 December 2018 – doBank S.p.A. (“doBank” o “the Company”) reports that it has signed an agreement with a securitization vehicle whose notes are attributable to an entity affiliated with Fortress Investment Group LLC (“Fortress”). Based on the agreement, doBank has been awarded the management of a portfolio of bad loans worth around Euro 680 million (gross book value). In particular, Italfondionario will act as master servicer, cash manager and administrative service provider, while doBank will act as special servicer.

The loans covered by the agreement are mortgage loan contracts with corporate clients, small and medium enterprises, originated by entities part of the Unicredit group and recently sold to Fortress, the so called “Project Milano”. doBank was already servicing part of the portfolio, for about Euro 470 million, based on the ongoing framework agreement with Unicredit.

This agreement, in line with the targets of doBank’s 2018-2020 Business Plan in terms of both size and economic terms, confirms doBank’s leadership in the Italian credit servicing market.

doBank S.p.A.

doBank, listed on the Electronic Stock Market (*Mercato Telematico Azionario*) organised and operated by Borsa Italiana S.p.A. since July 2017, is a leader in Italy in the business of managing primarily non-performing loans. With more than 18 years of experience in the sector, the Group is a long-standing partner of leading financial institutions and national and international investors. It had a portfolio of assets under management of €77 billion (in terms of gross book value) at December 31, 2017. Managing all phases of the loan lifecycle with an advanced operational approach and the highest servicer ratings in Europe, in 2017 the Group had gross revenues of about €213.0 million, with an EBITDA margin of 33% and strong cash generation.

Contacts

Image Building

doBank S.p.A.

Simona Raffaelli – Emilia Pezzini

dobank@imagebuilding.it

Investor Relations

doBank S.p.A.

Fabio Ruffini

06 47979154

doBank S.p.A.

Piazzetta Monte, 1 – 37121 Verona (VR)

T: 800 44 33 94 – F: +39 045 8764 831

Mail: info@dobank.com

dobank.pec@actaliscertymail.it

Sito web: www.doBank.com

doBank S.p.A. – Sede Legale in Verona, Piazzetta Monte n. 1
Banca iscritta all’Albo delle Banche e Capogruppo del Gruppo Bancario doBank – Albo dei Gruppi Bancari cod. 10639, cod. ABI 10639 – Iscrizione al Registro Imprese CCIAA di Verona CCIAA/NREA: VR/19260 – Codice Fiscale n° 00390840239 e Partita IVA n° 02659940239 – Capitale Sociale € 41.280.000 interamente versato – Aderente al Fondo Interbancario di Tutela dei Depositi.

Bari: Via Abate Giacinto Gimma, 93 - Bologna: Galleria Ugo Bassi 1 - Brescia: Via Sorbanella, 26 - Catania: Corso Italia, 104 - Firenze: Via Spartaco Lavagnini, 44/C - Lecce: Via Giacomo Leopardi, 132 - Messina: Via XXVII Luglio, 62 - Milano: Viale Brenta 18/B - Napoli: Piazza Municipio, 4 - Palermo: Via del Fervore 15 - Perugia: Via Francesco Baracca, 5 - Roma: Lungotevere Flaminio, 18; Via Mario Carucci, 131 - Torino: Via Nizza, 150 - Verona: Via Giuseppe Garibaldi, 2 - doBank Hellas Branch: Atene Leoforos Kifisias 66, 15125 – Marousi

Fine Comunicato n.1967-48

Numero di Pagine: 3