



SPAFID CONNECT

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| Informazione Regolamentata n. 1938-2-2019 | Data/Ora Ricezione 02 Gennaio 2019 17:24:24 | MTA - Star |
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Societa' : Aquafil S.P.A.
Identificativo : 112512
Informazione
Regolamentata
Nome utilizzatore : AQUAFILNSS02 - Tonelli
Tipologia : 2.5
Data/Ora Ricezione : 02 Gennaio 2019 17:24:24
Data/Ora Inizio : 02 Gennaio 2019 17:24:25
Diffusione presunta
Oggetto : Suspension of the exercise regarding the
"Market Warrant Aquafil S.p.A."

Testo del comunicato

Vedi allegato.

**SUSPENSION OF THE EXERCISE
REGARDING THE “MARKET WARRANT AQUAFIL S.P.A.”**

Arco (TN), January 2, 2018 – Aquafil S.p.A. [ECNL IM] announces that, pursuant to Article 3.6 of the Rules for the “Market Warrant Aquafil S.p.A.”, the arithmetic average of the weighted average price of all ordinary Aquafil shares (ISIN IT0005241192) traded on the MTA market on a daily basis in December 2018 (as announced by the calculation agent BNP PARIBAS Securities Services) is € 9.3476, below the Strike Price, equal to € 9.5.

Accordingly, the exercise ratio for the conversion of the Market Warrant Aquafil S.p.A. warrants for January 2019 is negative, thus, pursuant to Article 3.1 of the Rules for the “Market Warrant Aquafil S.p.A.”, the Warrants are not exercisable during January 2019.

The Warrant owners are hereby informed that, in case the Average Monthly Price of Aquafil ordinary shares referring to the month of January 2019 exceed the strike price, the Warrants will be exercisable in the month of February 2019 on the basis of the exercise ratio that will be communicated to the public under the terms of the Rules of “Market Warrant Aquafil S.p.A.”.

For further information, please refer to the Rules for the “Market Warrant Aquafil S.p.A.” Warrants, available on the Company's website (www.aquafil.com), as well as on the centralized storage mechanism called eMarket STORAGE accessible from www.emarketstorage.com.

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Founded in 1965, **Aquafil** is one of the main players, in Italy and worldwide, in the production of synthetic fibers, particularly for Polyamide 6 applications. The Group is present in three continents with a workforce of over 2,700 at production sites in Italy, Germany, Scotland, Slovenia, Croatia, USA, Thailand and China. For further information: www.aquafil.com

Aquafil is a pioneer in the circular economy also thanks to the ECONYL® regeneration system, an innovative and sustainable process able to create new products from waste and give life to an endless cycle. The Nylon waste is collected in locations all over the world and includes industrial waste but also products (such as fishing nets and rugs) that have reached the end of their useful life. Such waste is processed so as to obtain a raw material (caprolactam) with the same chemical and performance characteristics as those from fossil sources. The polymers produced from ECONYL® caprolactam are distributed to the Group's production plants, where they are transformed into BCF yarn and NTF yarn.



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Fine Comunicato n.1938-2

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