

Spettabile Consob  
Commissione Nazionale per le Società e la Borsa  
Via G.B.Martini, 3  
00198 ROMA

11 gennaio 2019

*Oggetto: Partecipazione al capitale sociale di Prima Industrie S.p.A. – comunicazione ex art. 120, comma 4-bis D.Lgs. 58/1998.*

Con riferimento alla partecipazione avente ad oggetto n. **1,048,892** di azioni pari al **10.005%** del capitale sociale di Prima Industrie S.p.A. ("Società" o "Emittente") a Voi comunicata il **11 January 2019**, la sottoscritta **Joseph Sou Leung Lee** ("Dichiarante"), ai sensi dell'art. 120, c. 4bis del Decreto Legislativo 58/98 ("TUF"), come modificato dal Decreto Legge n. 148 del 16 ottobre 2017, dichiara quanto segue:

- a) l'acquisizione della suddetta partecipazione al capitale sociale della Società è stata finanziata mediante l'utilizzo di risorse finanziarie proprie di Mr. Joseph Sou Leung Lee e della società World Leader Limited;
- b) Mr. Joseph Sou Leung Lee e World Leader Limited agiscono di concerto ;
- c) la Dichiarante potrebbe effettuare ulteriori acquisti di titoli dell'Emittente ma non intende ad oggi acquisire il controllo dell'Emittente;
- d) di non essere parte di alcun accordo o patto parasociale relativo all'Emittente;
- e) che non intende proporre, alla data della presente dichiarazione, l'integrazione o la revoca degli organi amministrativi o di controllo della Società. Le intenzioni della Dichiarante contenute nella presente dichiarazione non pregiudicano la facoltà della Dichiarante di esercitare i propri diritti in quanto azionista, qualora venisse a conoscenza di fatti o circostanze che potrebbero giustificare la revoca di uno o più amministratori o sindaci dell'Emittente o azioni legali nei confronti degli stessi.

\* \* \* \* \*

*Re: Participation to the share capital of Prima Industrie S.p.A. – communication pursuantx art. 120, comma 4-bis of D.Lgs. 58/1998.*

With reference to the participation of n. **1,048,892** of shares equal to **10.005%** of the share capital of Prima Industrie S.p.A. (" Company "or" Issuer ") communicated to you on the **11 January 2019**, the undersigned **Joseph Sou Leung Lee** (" Declarant "), pursuant to Article 120 , paragraph 4bis of

Legislative Decree 58/98 ('TUF'), as amended by Decree Law no. 148 of 16 October 2017, declares the following:

a) the acquisition of the aforementioned shareholding in the Company's share capital was financed through the use of own financial resources of Mr. Joseph Sou Leung Lee and of the company World Leader Limited;

b) Mr. Joseph Sou Leung Lee and World Leader Limited act in concert;

c) the Declarant may make further purchases of the Issuer's securities but does not intend to acquire control of the Issuer to date;

d) that he is not party to any agreement or shareholders' agreement concerning the Issuer;

e) that he does not intend to propose, at the date of this declaration, the integration or revocation of the administrative or control bodies of the Company. The declarant's intentions contained in this statement do not affect the declarant's right to exercise his rights as shareholder, should he become aware of facts or circumstances that could justify the revocation of one or more directors or statutory auditors of the Issuer or legal actions in comparisons of the same.

A handwritten signature in black ink, appearing to be 'Joseph Sou Leung Lee', written in a cursive style.

SIGNATURE  
STAMP/CHOP

**I. DISCLOSURE FORMS**

**FORM 120 A**  
**NOTICE OF RELEVANT HOLDINGS**  
**(ARTICLE 120 OF LEGISLATIVE DECREE NO. 58/98)**

**SECTION 1: DECLARATION**

BOX 1.1 DECLARANT OR SUBJECT AT THE TOP OF THE INVESTMENT CHAIN			
<b>Natural person</b> surname    Lee first name    Joseph Sou Leung gender    male place of birth    Guangdong, China date of birth    14 November 1943 tax code Chamber of Commerce registration number initials of the province of the Chamber of Commerce of registration	<b>Legal person</b> company name company initials, if any legal form date of incorporation tax code Chamber of Commerce registration number initials of the province of the Chamber of Commerce of registration	province post code country Hong Kong	Street    1/F, Block 1, Golden Dragon Ind. Ctr. 152-160 Tai Lin Pai Road, Kwai Chung, N.T. Tel.    +852 2427 7991 Fax:    +852 2418 4691


Date of the transaction DD/MM/YYYY    8 January 2019

Date of the disclosure DD/MM/YYYY    11 January 2019

Total no. of sheets \_\_\_\_\_

References to be contacted for possible communications (name, telephone number, e-mail): Stanley Chan, +852 2427 7991, stanley@leeport.com.hk

Observations: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

  
 Signature of the declarant or of the legal representative  
 Joseph Sou Leung Lee

BOX 1.2

COMPANY TO WHICH THE DECLARATION REFERS

company name **Prima Industrie SpA**  
 company initials, if any  
 legal form  
 date of incorporation  
 tax code  
 Chamber of Commerce registration number  
 initials of the province of the Chamber of Commerce of registration

PART 1 - VOTING RIGHTS HELD DIRECTLY AND INDIRECTLY BY THE DECLARANT				PART 2 - VOTING RIGHTS EFFECTIVELY EXERCISABLE DIRECTLY AND INDIRECTLY BY THE DECLARANT			
Face value of the shares	Currency	EURO	Cause of declaration <sup>1</sup>	Transaction code <sup>2</sup>	Type of exemption <sup>3</sup>	Threshold concerned	
Totals held (A) (A=B+C+D+E)	1,048,892	10.005%	% of the total of the share capital in voting rights	Totals effectively exercisable	1,048,892	% of the total share capital in voting rights	10.005%
Referring to ordinary shares held (B)	1,048,892	10.005%	% of total of ordinary voting rights	Ordinary voting rights effectively exercisable	1,048,892	% of total ordinary voting rights	10.005%
Referring to preference shares held (C)			% of total of preference voting rights	Preference voting rights effectively exercisable		% of total of preference voting rights	
Referring to multiple-voting shares held (D)			% of total of multiple-voting rights	Multiple-voting rights effectively exercisable		% of total multiple-voting rights	
Referring to other category shares held (E)			% of total of other category voting rights	Other category voting rights effectively exercisable		% of total other category voting rights	
ISIN CODE	Instrument type (B) _____ Instrument type (C) _____ Instrument type (D) _____ Instrument type (E) _____	Previous situation disclosed pursuant to Article 120 (voting rights held) as % of the total of the share capital in voting rights	Transaction code <sup>2</sup> <b>A</b>	Type of exemption <sup>3</sup>	5%	Previous situation disclosed pursuant to Article 120 (voting rights effectively exercisable) as a % of the total of the share capital in voting rights	10% 5%

1 see page 12  
 2 see page 13  
 3 see page 13

**SECTION 2: TABLES OF HOLDINGS AND OF THE CONTROL RELATIONSHIPS**

NATURAL PERSON		FIRST NAME		SURNAME		LEGAL PERSON COMPANY NAME		INITIALS OF THE PROVINCE		INITIALS OF THE PROVINCE	
SURNAME		FIRST NAME		SURNAME		LEGAL PERSON COMPANY NAME		INITIALS OF THE PROVINCE		INITIALS OF THE PROVINCE	
GENDER		FIRST NAME		SURNAME		LEGAL PERSON COMPANY NAME		INITIALS OF THE PROVINCE		INITIALS OF THE PROVINCE	
PLACE OF BIRTH		FIRST NAME		SURNAME		LEGAL PERSON COMPANY NAME		INITIALS OF THE PROVINCE		INITIALS OF THE PROVINCE	
DATE OF BIRTH		FIRST NAME		SURNAME		LEGAL PERSON COMPANY NAME		INITIALS OF THE PROVINCE		INITIALS OF THE PROVINCE	
TAX CODE		FIRST NAME		SURNAME		LEGAL PERSON COMPANY NAME		INITIALS OF THE PROVINCE		INITIALS OF THE PROVINCE	
CHAMBER OF COMMERCE REGISTRATION NUMBER OF THE CHAMBER OF COMMERCE OF REGISTRATION		FIRST NAME		SURNAME		LEGAL PERSON COMPANY NAME		INITIALS OF THE PROVINCE		INITIALS OF THE PROVINCE	
TOWN/CITY OF REGISTERED OFFICE		FIRST NAME		SURNAME		LEGAL PERSON COMPANY NAME		INITIALS OF THE PROVINCE		INITIALS OF THE PROVINCE	
STREET		FIRST NAME		SURNAME		LEGAL PERSON COMPANY NAME		INITIALS OF THE PROVINCE		INITIALS OF THE PROVINCE	
1/F, BLOCK 1, GOLDEN DRAGON IND		FIRST NAME		SURNAME		LEGAL PERSON COMPANY NAME		INITIALS OF THE PROVINCE		INITIALS OF THE PROVINCE	
152-160 TAI LIN PAI ROAD,		FIRST NAME		SURNAME		LEGAL PERSON COMPANY NAME		INITIALS OF THE PROVINCE		INITIALS OF THE PROVINCE	
KWAI CHUNG, N.T.		FIRST NAME		SURNAME		LEGAL PERSON COMPANY NAME		INITIALS OF THE PROVINCE		INITIALS OF THE PROVINCE	
COUNTRY		FIRST NAME		SURNAME		LEGAL PERSON COMPANY NAME		INITIALS OF THE PROVINCE		INITIALS OF THE PROVINCE	
HONG KONG		FIRST NAME		SURNAME		LEGAL PERSON COMPANY NAME		INITIALS OF THE PROVINCE		INITIALS OF THE PROVINCE	
TELEPHONE		FIRST NAME		SURNAME		LEGAL PERSON COMPANY NAME		INITIALS OF THE PROVINCE		INITIALS OF THE PROVINCE	
+852 2427 7991		FIRST NAME		SURNAME		LEGAL PERSON COMPANY NAME		INITIALS OF THE PROVINCE		INITIALS OF THE PROVINCE	
<b>BOX 2.2: INVESTEE COMPANY</b>											
company name		PRIMA INDUSTRIE SPA		company initials, if any		1977 (listed in 1999)					
legal form		PRIMA		date of incorporation		1977 (listed in 1999)					
tax code		03736080015		initials of the province of Chamber of Commerce registration							
Chamber of Commerce registration number		Via Antonelli 32, Collegno		Country							
Town/city of registered office		Street		Post code		Country					
Relationship of control with the declarant or the subject at the top of the investment chain								A		B C D <input checked="" type="checkbox"/>	
<b>BOX 2.3:</b>											
DEED OF POSSESSION				VOTING RIGHTS HELD REFERRING TO SHARES:				VOTING RIGHTS NOT EXERCISABLE REFERRING TO SHARES:			
TOTALS (A) (A=B+C+D+E)				TOTALS (A) (A=B+C+D+E)				TOTALS (A) (A=B+C+D+E)			
529,343				529,343							
Owner				ordinary (B)				ordinary (B)			
Borrower				with multiple voting rights (D)				with multiple voting rights (D)			
Held on behalf of third parties				preference (C)				privileged (C)			
Discretionary asset management				of other category (E)				of other category (E)			
Non-discretionary asset management											
Pledge											
Usufruct											
Deposit											
Proxy											
Paid transfer of the voting right											
Total				5.049%				5.049%			
% of corresponding capital				5.049%				5.049%			

**SECTION 2: TABLES OF HOLDINGS AND OF THE CONTROL RELATIONSHIPS**

BOX 2.1: INVESTOR												
Natural person Surname	first name	Legal person company name	World Leader Limited									
gender		company initials, if any										
place of birth		legal form										
date of birth		date of incorporation										
tax code		Chamber of Commerce registration number of the Chamber of Commerce of registration										
Town/city of registered office	Street	initials of the province	Country	Telephone								
	Post code	Initials of province	Country	A	B	C	D					
BOX 2.2: INVESTEE COMPANY												
company name	Prima Industrie SpA											
legal form	company initials, if any											
tax code	date of incorporation											
Chamber of Commerce registration number	initials of the province of Chamber of Commerce registration											
Town/city of registered office	Street	Post code	Initials of province	Country	Telephone							
Relationship of control with the declarant or the subject at the top of the investment chain												
BOX 2.3:												
VOTING RIGHTS HELD REFERRING TO SHARES:					VOTING RIGHTS NOT EXERCISABLE REFERRING TO SHARES:							
DEED OF POSSESSION	totals (A) (A=B+C+D+E)		ordinary (B)	preference (C)	with multiple voting rights (D)	of other category (E)	totals (A) (A=B+C+D+E)		ordinary (B)	privileged (C)	with multiple voting rights (D)	of other category (E)
	519,549	519,549	519,549									
Owner												
Borrower												
Held on behalf of third parties												
Discretionary asset management												
Non-discretionary asset management												
Pledge												
Usufruct												
Deposit												
Proxy												
Paid transfer of the voting right												
<b>Total</b>	4,956%	4,956%	4,956%									
<b>% of corresponding capital</b>												