



SPAFID CONNECT

Informazione Regolamentata n. 0491-1-2019	Data/Ora Ricezione 15 Gennaio 2019 15:04:04	MTA
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Societa' : LUXOTTICA GROUP

Identificativo : 112902

Informazione
Regolamentata

Nome utilizzatore : LUXOTTICAN03 - Senici

Tipologia : 3.1

Data/Ora Ricezione : 15 Gennaio 2019 15:04:04

Data/Ora Inizio : 15 Gennaio 2019 15:04:05

Diffusione presunta

Oggetto : Notification and disclosure to the public of transactions carried out by the controlling entity of Luxottica Group S.p.A.

Testo del comunicato

Notification and disclosure to the public of the transactions carried out by EssilorLuxottica (the “Offeror”), controlling entity of Luxottica Group S.p.A. (Luxottica), in relation to the acquisition of Luxottica ordinary shares tendered in the mandatory exchange offer launched by the Offeror for the outstanding Luxottica ordinary shares (listed on the Mercato Telematico Azionario organized and managed by Borsa Italiana S.p.A.) in exchange for newly issued shares of the Offeror.

The tender period of the exchange offer began on 29 October 2018 and ended on 28 November 2018 and the settlement occurred on 5 December 2018.

Model for the notification and disclosure to the public of the transactions carried out by anyone holding shares at least equal to 10 percent of the shareholders' capital as well as any other party controlling the listed issuer

1	Data related to the party holding shares representing at least 10 percent or that controls the listed issuer or the person strictly associated therewith					
a)	Full name	ESSILORLUXOTTICA				
2	Reason for the notification					
a)	Reason for the notification	Party holding shares representing at least 10 percent and controlling the listed issuer				
b)	Initial notification/amendment	Initial notification				
3	Issuer's data					
a)	Name	LUXOTTICA GROUP S.p.A.				
b)	LEI	54930011NMOBS4B1LT88				
4	Transaction data: section to repeat for i) each type of instrument; ii) each type of transaction; iii) each date; and iv) each place the transactions have been carried out					
a)	Description of the financial instrument Type of instrument Identification code	ORDINARY SHARE IT0001479374				
b)	Type of transaction	EXCHANGE Acquisition of 143,788,312 ordinary shares of Luxottica Group S.p.A. ("Luxottica") tendered in the mandatory exchange offer launched by EssilorLuxottica (the "Offeror") for the outstanding ordinary shares of Luxottica (listed on the Electronic Stock Market (<i>Mercato Telematico Azionario</i>) organized and managed by Borsa Italiana S.p.A.) in exchange for newly issued shares of the Offeror. The tender period of the exchange offer began on 29 October 2018 and ended on 28 November 2018 and the settlement occurred on 5 December 2018.				
c)	Price(s) and volume(s)	<table border="1"> <thead> <tr> <th>Price(s)</th> <th>Volume(s)</th> </tr> </thead> <tbody> <tr> <td>0.4613 newly-issued ordinary shares of EssilorLuxottica with par value EUR 0.18 each admitted to trading on Euronext Paris (per each Luxottica share)</td> <td>143,788,312</td> </tr> </tbody> </table>	Price(s)	Volume(s)	0.4613 newly-issued ordinary shares of EssilorLuxottica with par value EUR 0.18 each admitted to trading on Euronext Paris (per each Luxottica share)	143,788,312
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0.4613 newly-issued ordinary shares of EssilorLuxottica with par value EUR 0.18 each admitted to trading on Euronext Paris (per each Luxottica share)	143,788,312					
d)	Date of the transaction	2018/12/5 (5 December 2018)				
e)	Place of the transaction	Name of the trading centre: N/A Identification code: N/A «Outside a trading centre»: X				

Fine Comunicato n.0491-1

Numero di Pagine: 4