

Press Release

SHAREHOLDERS 'MEETING: DOCUMENTATION AVAILABLE FOR THE PUBLIC

Roma, 11 February 2019

doBank S.p.A. hereby gives notice that, the documentation relating to the Extraordinary Shareholders 'Meeting of next March 5, 2019 is available at the registered office and on the Company's website at www.dobank.com; in the "Governance / Shareholders' Meeting 2019" section and at the storage facility "eMarket STORAGE" accessible from the website www.emarketstorage.com.

Explanatory report of the doBank S.p.A. Board of Directors on the proposal indicated on the only item of the agenda of the extraordinary shareholders' meeting.

"Proposal of amendment of Articles 1, 2, 4, 6, 7, 11, 13, 14, 16, 17, 21, 23 and 24 of the articles of association. Related and consequent resolutions and authorisation to dispose of any treasury shares purchased in accordance with Art. 2437-quater of the Italian Civil Code. Granting of respective powers."

doBank S.p.A.

doBank, listed on the Electronic Stock Market (Mercato Telematico Azionario) organised and operated by Borsa Italiana S.p.A. since July 2017, is a leader in Italy in the business of managing primarily non-performing loans. With more than 18 years of experience in the sector, the Group is a long-standing partner of leading financial institutions and national and international investors. It had a portfolio of assets under management of €77 billion (in terms of gross book value) at December 31, 2017. Managing all phases of the loan lifecycle with an advanced operational approach and the highest servicer ratings in Europe, in 2017 the Group had gross revenues of about €213.0 million, with an EBITDA margin of 33% and strong cash generation.

Contact info

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doBank S.p.A. – Sede Legale in Verona, Piazzetta Monte n. 1 Banca iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario doBank – Albo dei Gruppi Bancari cod. 10639, cod. ABI 10639 – Iscrizione al Registro Imprese CCIAA di Verona CCIAA/NREA: VR/19260 – Codice Fiscale n° 00390840239 e Partita IVA n° 02659940239 – Capitale Sociale € 41.280.000 interamente versato – Aderente al Fondo Interbancario di Tutela dei Depositi.

Fine Comunicato n.1967-13

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