



SPAFID CONNECT

Informazione Regolamentata n. 0491-13-2019	Data/Ora Ricezione 14 Febbraio 2019 10:33:30	MTA
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Societa' : LUXOTTICA GROUP

Identificativo : 114003

Informazione
Regolamentata

Nome utilizzatore : LUXOTTICAN03 - Senici

Tipologia : 3.1

Data/Ora Ricezione : 14 Febbraio 2019 10:33:30

Data/Ora Inizio : 14 Febbraio 2019 10:33:31

Diffusione presunta

Oggetto : Notification and disclosure to the public of transactions carried out by the controlling entity of Luxottica Group S.p.A

Testo del comunicato

Notification and disclosure to the public of the transactions carried out by EssilorLuxottica (the “Offeror”), controlling entity of Luxottica Group S.p.A. (Luxottica), in relation to the acquisition of Luxottica ordinary shares tendered in the context of the procedure to comply with the obligation to purchase launched by EssilorLuxottica (the “Offeror”) with reference to the outstanding ordinary shares of Luxottica (listed on the Electronic Stock Market (Mercato Telematico Azionario) organized and managed by Borsa Italiana S.p.A.) - in exchange for, as chosen by the requesting Luxottica shareholders, (i) newly issued shares of the Offeror or (ii) a cash consideration in an amount determined in accordance with the law.

The period for the submission of requests for sale began on 12 December 2018 and ended on 18 January 2019 and the settlement occurred on 25 January 2019.

Model for the notification and disclosure to the public of the transactions carried out by anyone holding shares at least equal to 10 percent of the shareholders' capital as well as any other party controlling the listed issuer

1	Data related to the party holding shares representing at least 10 percent or that controls the listed issuer or the person strictly associated therewith							
a)	Full name	ESSILORLUXOTTICA						
2	Reason for the notification							
a)	Reason for the notification	Party holding shares representing at least 10 percent and controlling the listed issuer						
b)	Initial notification/amendment	Initial notification						
3	Issuer's data							
a)	Name	LUXOTTICA GROUP S.p.A.						
b)	LEI	549300I1NMOBS4B1LT88						
4	Transaction data: section to repeat for i) each type of instrument; ii) each type of transaction; iii) each date; and iv) each place the transactions have been carried out							
a)	Description of the financial instrument Type of instrument Identification code	ORDINARY SHARE IT0001479374						
b)	Type of transaction	EXCHANGE / PURCHASE Acquisition of 20,561,815 ordinary shares of Luxottica Group S.p.A. (" Luxottica ") - for which requests for sale were submitted in the context of the procedure to comply with the obligation to purchase pursuant to art. 108, paragraph 2, of the TUF launched by EssilorLuxottica (the " Offeror ") with reference to the outstanding ordinary shares of Luxottica (listed on the Electronic Stock Market (<i>Mercato Telematico Azionario</i>) organized and managed by Borsa Italiana S.p.A.) - in exchange for, as chosen by the requesting Luxottica shareholders, (i) newly issued shares of the Offeror or (ii) a cash consideration in an amount determined in accordance with the law. The period for the submission of requests for sale began on 12 December 2018 and ended on 18 January 2019 and the settlement occurred on 25 January 2019.						
c)	Price(s) and volume(s)	<table border="1"> <thead> <tr> <th>Price(s)</th> <th>Volume(s)</th> </tr> </thead> <tbody> <tr> <td>(i) 0.4613 newly-issued ordinary shares of EssilorLuxottica with par value EUR 0.18 each admitted to trading on Euronext Paris (per each Luxottica share)</td> <td>14,313,208</td> </tr> <tr> <td>(ii) EUR 51.64474423 (per each Luxottica share)</td> <td>6,248,607</td> </tr> </tbody> </table>	Price(s)	Volume(s)	(i) 0.4613 newly-issued ordinary shares of EssilorLuxottica with par value EUR 0.18 each admitted to trading on Euronext Paris (per each Luxottica share)	14,313,208	(ii) EUR 51.64474423 (per each Luxottica share)	6,248,607
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(ii) EUR 51.64474423 (per each Luxottica share)	6,248,607							

d)	Date of the transaction	2019/1/25 (25 January 2019)
e)	Place of the transaction	Name of the trading centre: N/A Identification code: N/A <i>«Outside a trading centre»: X</i>

Fine Comunicato n.0491-13

Numero di Pagine: 5