



# SPAFID CONNECT

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Societa' : BANCA IMI

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Oggetto : BANCA IMI: THE BOARD OF DIRECTORS  
APPROVES THE DRAFT FINANCIAL  
STATEMENTS AS AT 31 DECEMBER  
2018

*Testo del comunicato*

Vedi allegato.



## PRESS RELEASE

### **BANCA IMI: THE BOARD OF DIRECTORS APPROVES THE DRAFT FINANCIAL STATEMENTS AS AT 31 DECEMBER 2018**

Milan, 26 February 2019 - The Board of Directors of Banca IMI, the investment bank within the Intesa Sanpaolo Group, led by CEO **Mauro Micillo** and General Manager **Massimo Mocio**, has approved the draft individual financial statement and the consolidated financial statement as at 31 December 2018 in a meeting held today and chaired by **Gaetano Miccichè**.

The proposed allocation of Banca IMI S.p.A. profit for the year includes the distribution of a dividend of 192.5 million to the Parent Company Intesa Sanpaolo. For additional detailed financial information please refer to the press release dated 5 February 2019.

The draft individual financial statement and the reports accompanying them, will be submitted to the Shareholders' Meeting convened for 16 April 2019 on first call, and 18 April 2019 on second call.

The Manager responsible for preparing the Company's financial reports, Angelo Bonfatti, declares, pursuant to Paragraph 2 of Article 154 bis of the Consolidated Law on Finance, that the accounting information contained in this press release corresponds to what appears in the documentary entries, books and accounting entries.

\* \* \*

Banca IMI is the investment bank of Intesa Sanpaolo, a leading Banking Group in Italy with a strong international presence. Banca IMI has the main aim of assisting its customers - institutional investors, financial networks, corporations and public administrations - by offering products and services that aim for excellence. Backed by the professionalism and expertise of over 800 professionals, Banca IMI operates in investment banking, structured finance and capital markets on the main national and international markets via its offices in Milan, its branches in Rome and London, and the subsidiary Banca IMI Securities Corporation in New York (\*). It is a leader in investment banking in Italy and M&A Advisory activities, with a strong presence in the placement of shares and bonds. Banca IMI is the historical leader in the Italian structured finance market with a solid international track record, utilising the relationships built up by the Intesa Sanpaolo Group in Italy and the rest of the world. Banca IMI is one of the most important players in the brokerage of shares and securities, and has relations with listed companies, providing an efficient Corporate Broking service and specialist advisory services to customers for the management of financial risks. Banca IMI is known for its expertise in structuring and creating investment products for retail customers and, through its Market Hub, the innovative proprietary market access platform, dynamically searches for the best execution of MiFID-compliant orders, allowing over 350 Italian and international institutional customers to access more than 70 national and international markets (equity, bond and derivatives markets).

**Banca IMI has a Moody's rating of Baa1, S&P rating of BBB and Fitch rating of BBB.**

\* Entities operating in the United States are asked to contact Banca IMI Securities Corporation directly.

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