

Informazione Regolamentata n. 0240-6-2019

Data/Ora Ricezione 28 Febbraio 2019 17:54:06

MTA

Societa': INTEK GROUP

Identificativo : 114478

Informazione

Regolamentata

Nome utilizzatore : SMIN02 - De Vitis

Tipologia : 3.1

Data/Ora Ricezione : 28 Febbraio 2019 17:54:06

Data/Ora Inizio : 28 Febbraio 2019 17:54:07

Diffusione presunta

Oggetto : KME acquires MKM

Testo del comunicato

Vedi allegato.

INTEK GROUP

Registered Office: 20121 Milan (MI) Foro Buonaparte, 44
Share Capital: Euro 335.069.009,80, fully paid-in
Milan Company Register – Tax I.D. Nr. 00931330583
www itkgroup.it

PRESS RELEASE

KME ACQUIRES MKM

Milan, 28th February 2019 – Following up to its press releases issued on 6th July and 11th December 2018, Intek Group SpA informs that its subsidiary company KME SE¹ has executed the agreement signed on 6th July 2018 with European Acquisition Midco Limited, after fulfillment of the conditions precedent envisaged therein, and has therefore attained the acquisition of 100% indirect interest in MKM Mansfelder Kupfer und Messing GmbH (hereinafter "MKM"), another major player in the European copper and copper alloys market.

The acquisition price has been equal to \le 80 million and European Acquisition Midco Limited has become owner of a 1% share holding in KME SE, that had been preliminarily transferred by Intek Group to this latter at a price of \le 4,6 million.²

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The press release is available on the Company's website, www.itkgroup.it. Additional information may be directly requested from the Company (telephone number +39.02.806291; e.mail: info@itk.it) and through the "eMarket STORAGE" system operated by Spafid Connect SpA at the address: www.emarketstorage.com.

¹ With effectiveness from 22nd February 2019 KME AG has modified its company name in KME SE as a consequence of its conversion in European Company.

² The transfer of the shareholding to KME SE represents a related party transaction for Intek, that is covered by the exemption clauses envisaged by the Consob Regulation and Intek procedure on this matter.

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