



# SPAFID CONNECT

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Societa' : Banco BPM S.p.A.

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Regolamentata

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Diffusione presunta

Oggetto : NR\_Banco BPM launched a new senior preferred - unsecured transaction

*Testo del comunicato*

Vedi allegato.



**NEWS RELEASE**

**Banco BPM: launched a new senior preferred - unsecured transaction**

**150 institutional investors involved and an order-book higher than €1.3 billion**

**Milano, 1<sup>st</sup> March 2019** – Banco BPM S.p.A. communicates to have launched today a new senior preferred - unsecured transaction with a 3-year maturity and a size of €750 million.

The bond pays a fixed rate coupon of 2% and has an issue price of 99.957%, consistent with a spread of 2.05% over the 3-year swap rate.

The transaction has encountered a good demand, with approx. 150 institutional investors involved and an order-book higher than €1.3 billion.

The geographical distribution is the following: 62% originated in Italy, 16% in the UK & Ireland, 8% in France, 6% in Germany and Austria; the transaction has been placed mainly to fund managers (61%), banks & private banks (31%) and insurance & pension funds (7%).

The bond, reserved to institutional investors, is issued under the Banco BPM S.p.A. EMTN Programme. Listing will be on the Luxemburg Exchange.

The expected ratings for the bond are as follows: Ba2 (Moody's), BBB Low (DBRS).

Banca Akros, Banca IMI, Barclays, Credit Agricole CIB, Credit Suisse and Société Générale have managed the placement acting as joint bookrunners.

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