



**PRESS RELEASE**

**SHAREHOLDERS' MEETING OF MARCH 5 2019**

**Rome, 5 March 2019 – The Shareholders' Meeting of doBank S.p.A. ("DoBank") met today and in ordinary and extraordinary session, in single call, and approved all the items on the agenda:**

In the ordinary session, the Shareholders' Meeting, with 97,02% of those present voting in favor, appointed Avv. Villa Marella Idi Maria Board Member, co-opted by the Board Of Directors on 25 January 2019, with the expiry of the mandate in line with that of the Directors in office and, therefore, until the approval of the financial statements for the year ended December 31, 2020.

In the extraordinary session, the Shareholders' Meeting, with 99,99% of those present voting in favor, amended Articles 1, 2, 4, 6, 7, 11, 13, 14, 16, 17, 21, 23 and 24 of the Articles of Association, and authorized the Company to dispose of any treasury shares purchased under Article 2437 – quater of the Civil Code.

The registration of the Shareholders' Meeting resolution approving the amendments to the Articles of Association in the Register of Companies is subject, in accordance with the law, to the issue of the provision by the European Central Bank, following the request for revocation of the banking license and removal the Company from the Register of Banks and Banking groups.

The new wording of article 4 of the Articles of Association of the Company entails a substantial change in the corporate purpose of the issuer, determining, with the registration in the Register of Companies, the right of withdrawal for ordinary Shareholders who did not take part in the adoption of the resolution, pursuant to article 2437, paragraph 1, lett. a) of the Civil Code.

The information relating to the terms and conditions of the exercise of the Right of Withdrawal, including the date of registration of the resolution in the Register of Companies, as well as the consequent settlement procedure, will be disclosed by the Company in compliance with current legislation, with published communications on the Company's website [www.dobank.com](http://www.dobank.com), in the section "Governance - Shareholders' Meeting" (<https://www.dobank.com/en/governance/shareholders-meeting>) and on "eMarket Storage", managed by Spafid Connect S.p.A. and available on the website [www.emarketstorage.com](http://www.emarketstorage.com), and, as an extract, in the newspaper MF / Milano Finanza

**doBank S.p.A.**

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doBank S.p.A. – Sede Legale in Verona, Piazzetta Monte n. 1 Banca iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario doBank – Albo dei Gruppi Bancari cod. 10639, cod. ABI 10639 – Iscrizione al Registro Imprese CCIAA di Verona CCIAA/NREA: VR/19260 – Codice Fiscale n° 00390840239 e Partita IVA n° 02659940239 – Capitale Sociale € 41.280.000 interamente versato – Aderente al Fondo Interbancario di Tutela dei Depositi.

The minutes of the Shareholders' Meeting of doBank S.p.A. it will be made available to the public in the manner and within the deadlines set by the current legislation.

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**doBank S.p.A.**

doBank, listed on the Electronic Stock Market (Mercato Telematico Azionario) organised and operated by Borsa Italiana S.p.A. since July 2017, is a leader in Italy in the business of managing primarily non-performing loans. With more than 18 years of experience in the sector, the Group is a long-standing partner of leading financial institutions and national and international investors. It had a portfolio of assets under management of €77 billion (in terms of gross book value) at December 31, 2017. Managing all phases of the loan lifecycle with an advanced operational approach and the highest servicer ratings in Europe, in 2017 the Group had gross revenues of about €213.0 million, with an EBITDA margin of 33% and strong cash generation.

**Contact info**

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