



SPAFID CONNECT

Informazione Regolamentata n. 1597-14-2019	Data/Ora Ricezione 06 Marzo 2019 16:07:41	MTA
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Societa' : CERVED INFORMATION SOLUTIONS

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Informazione
Regolamentata

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Diffusione presunta

Oggetto : CERVED GROUP: PRESS RELEASE IN
CONNECTION WITH MARKET RUMORS
RELATING TO A POTENTIAL LAUNCH
OF A VOLUNTARY PUBLIC TENDER
OFFER BY ADVENT

Testo del comunicato

Vedi allegato.

PRESS RELEASE

CERVED GROUP: PRESS RELEASE IN CONNECTION WITH MARKET RUMORS RELATING TO A POTENTIAL LAUNCH OF A VOLUNTARY PUBLIC TENDER OFFER BY ADVENT

San Donato Milanese, 6 March 2019 – Cerved Group S.p.A. (“**Cerved**” or the “**Company**”), in connection with market rumors relating to a potential launch of a voluntary public tender offer on all its shares, announces that, on February 13, 2019 it received from Advent International Corporation (the “**Potential Investor**”) a non-binding letter relating to a potential transaction involving the shares of the Company.

The Potential Investor asked also to be allowed to conduct a limited due diligence not involving any privileged information.

In light of the interest of the shareholders for a potential transaction on Cerved shares, the board of directors of Cerved on February 19, 2019 resolved to allow the Potential Investor to conduct a limited due diligence not involving any privileged information. The due diligence has been closed today.

The board of directors reserved to conduct its evaluation of the potential offer when the terms and conditions of the same will be made public.

Thanks to a unique asset of data, evaluation models, innovative technological solutions and a team of experts and analysts, Cerved Group every day helps about 30,000 companies, public administrations and financial institutions to manage the opportunities and risks of their business relationships. Cerved Group supports customers in the planning and implementation of commercial and marketing strategies. It is one of the most important independent operators in the evaluation and management of loans - both performing and problematic - and of connected assets, supporting customers in each phase of credit life. Finally, Cerved owns, within the group, one of the most important Rating Agencies in Europe.

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Fine Comunicato n.1597-14

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