

Extract of the 17 April 2019 Ordinary Shareholders' Meeting call notice

The Ordinary Shareholders' Meeting of doBank ("Company") will be held in single call on 17 April 2019 at 10.00 am, in Rome, at the doBank offices located in Lungotevere Flaminio n. 18, with the following

AGENDA

1. Financial statements and consolidated financial statements at December 31, 2018

- 1.1 Approval of the financial statements for the year ended December 31, 2018; Presentation of the Consolidated Financial Statements at December 31, 2018; Reports of the Board of Directors, the Board of Statutory Auditors and the independent auditors;
- 1.2 Allocation of the profit for the year and distribution of the dividend. Related and consequent resolutions.

2. Remuneration policies:

- 2.1 Annual Report on remuneration and incentive policies;
 - a) Sec. I - 2019 policy;
 - b) Sec. II - 2018 implementation;
- 2.2 2019 Incentive Plan based on financial instruments (with the Consob Information Document for the 2019 share plan attached);
- 2.3 Severance Pay Policy

Information on the share capital and procedures and terms for:

- participation in the Shareholders' Meeting and the exercise of voting rights (the record date is **8 April 2019**);
- attending and voting at the Shareholders' Meeting by proxy;
- the right to supplement the agenda and submit new proposals for resolutions on items already on the agenda;
- the right to ask questions on the agenda items before the Shareholders' Meeting (the questions must reach the Company by **14 April 2019**);
- the availability of reports on the agenda items and shareholders' meeting documentation;

are listed in the call notice available on the website www.dobank.com ("Governance - Shareholders' Meeting section"), <https://www.dobank.com/it/governance/assemblea-azionisti>.

This extract is published in the daily newspaper MF/Milano Finanza.

On behalf of the Board of Directors
The Chairman
(Giovanni Castellaneta)

Rome, 15 March 2019