

PRESS RELEASE

FILING NOTICE

Milan, March 15th, 2019 – Banca IMI S.p.A. communicates that, following the authorization released by the Bank of Italy and the European Central Bank, in accordance with the regulations in force, the plan for the partial demerger of Banca IMI S.p.A. into Eurizon Capital S.p.A. was filed on 8 March 2019 with the Milano Monza Brianza Lodi Company Register, as provided for by Article 2501-ter of the Italian Civil Code.

The partial demerger will be approved by the Shareholders' Meeting convened on April 16, 2019 at 10:00 am on first call and, if necessary, on second call, on April 18, 2019, at 10:00.

In accordance with the regulations in force, documentation relating to the aforementioned partial demerger was made available today at the Company's Registered Office, as well as on the authorized storage system [eMarket STORAGE](#) and on the website www.bancaimi.com.

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