



# SPAFID CONNECT

Informazione Regolamentata n. 0997-10-2019	Data/Ora Ricezione 22 Marzo 2019 17:48:45	MOT - DomesticMOT
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Società' : BARCLAYS BANK PLC

Identificativo : 115622

Informazione  
Regolamentata

Nome utilizzatore : BARCLAYSN03 - Massimo Cattaneo

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Diffusione presunta

Oggetto : BARCLAYS BANK PLC BUYBACK OF 1  
SERIES OF FLOATING-RATE SECURED  
BONDS

*Testo del comunicato*

Vedi allegato.

## PRESS RELEASE

### BARCLAYS BANK PLC BUYBACK OF 1 SERIES OF FLOATING-RATE SECURED BONDS

**London, 22 March 2019** - Barclays Bank PLC announces that it intends to repurchase the total amount of the outstanding floating-rate secured bonds issued by Barclays Bank PLC under the listing programme of bonds denominated “*BARCLAYS BANK PLC Obbligazioni a Tasso Fisso garantite da Pegno, Obbligazioni a Tasso Variabile garantite da Pegno*” filed with CONSOB on 4 April 2014 following the approval notified by notice No. 0024614/14 on 28 March 2014 (the “**Programme**”), and listed on the regulated electronic bond market organised and managed by Borsa Italiana S.p.A. (the “**MOT**”) (the “**Buyback**”).

The following table sets forth the notes that are intended to form part of the Buyback (the “**Notes**”).

Name	ISIN code	Due Date	Total amount outstanding (in Euros)	Number of noteholders	Repurchase Price
<i>Barclays Bank PLC Obbligazioni 10 anni, a Tasso Variabile, Garantite da Pegno</i>	IT0006729948	19 June 2024	EUR100,000,000	2	103.25

The Notes will be repurchased at the price indicated in the table above. The repurchase price has been privately negotiated with all of the noteholders.

The Buyback is expected to be executed on 22 March 2019.

For the avoidance of doubt the Buyback does not constitute a tender offer (*offerta pubblica di acquisto*) within the meaning of article 1, paragraph 1, letter v) of the Legislative Decree 24 February 1998, n. 58 (the “**Italian Financial Services Act**”), since it is entered into with all of the noteholders whose pre-determined number, as specified in the table above, does not exceed the number of investors provided by article 100, paragraph 1, letter b) of the Italian Financial Services Act.

The purpose of the Buyback is the de-listing and the subsequent cancellation of the Notes. The Buyback and the subsequent cancellation of the Notes will be carried out pursuant to Condition 3.9 of the Terms and Conditions of the Notes.

**London, 22 March 2019**

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