



**Excerpt of Notice of Call of Ordinary Shareholders' Meeting
pursuant to Art. 125-*bis*, par. 1 of Legislative Decree 58/1998**

Reference is made to the ordinary and extraordinary Shareholders' Meeting of Giglio Group S.p.A., called with notice published on 30 March 2019, at the registered office in Milan, Piazza Diaz 6, on 30 April 2019, at 15.00 in a single call.

To this regard, in the light of the resolution of the Board of Directors of 27 March 2019, it is hereby stated that the aforementioned Meeting shall be called to resolve on the following

AGENDA

ORDINARY MEETING

1. 1.1 Financial Statement at 31 December 2018, Director's Report on Operations, Board of Statutory Auditors' Report and the Independent Auditors' Report; resolutions pertaining thereto and resulting therefrom. 1.2 Resolutions regarding the result of the financial period; resolutions pertaining thereto and resulting therefrom.
2. Resolution on the first section of the Remuneration Report, pursuant to Art-123-*ter*, par. 6 of Legislative Decree no. 58 of 24 February 1998, as amended and integrated; resolutions pertaining thereto and resulting therefrom.
3. Restatement of annual total compensation of the Board of Directors; resolutions pertaining thereto and resulting therefrom.
4. Appointment of two directors pursuant to Art. 2386 of Civil Code; resolutions pertaining thereto and resulting therefrom.
5. Authorisation to purchase and place own shares; resolutions pertaining thereto and resulting therefrom.
6. Amendment to the Stock Option Plan called "Stock Option Plan 2018-2021", approved by the Shareholders' Meeting on 29 October 2018; resolutions pertaining thereto and resulting therefrom.

EXTRAORDINARY MEETING

7. Amendment to the By-laws; resolutions pertaining thereto and resulting therefrom.

Information on Giglio Group S.p.A. share capital, as well as any other information concerning rules and deadlines for:

- the exercise of the right to table draft resolutions and/or to amend the Meeting's agenda;
- the exercise of the right to ask questions on the items of the agenda before the Meeting;
- the attendance at meetings and the exercise of the voting right, also by proxy (it is noted that the record date is 17 April 2019);
- the access to the resolution proposals and to the documents regarding the items on the agenda; and
- the Meeting's organisational aspects,

appear in the notice of call, whose text, in full, has been published and is available on the Company's Website at www.giglio.org, "*Corporate Governance – Shareholders' Meeting*" section, which should be consulted, as well as at the authorised emarket storage mechanism, at www.emarketstorage.com.

This excerpt is published on the newspaper "Il Giornale" of 31 March 2019, pursuant to Art. 125-*bis*, par. 1 of Legislative Decree no. 58/98.

Milan, 31 March 2019

The Chairman of the Board of Directors and CEO

Mr Alessandro Giglio