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Informazione Regolamentata n. 0552-13-2019	Data/Ora Ricezione 01 Aprile 2019 16:46:58	MTA
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Societa' : SOCIETA' INIZIATIVE AUTOSTRADALI E
SERVIZI - SIAS

Identificativo : 116204

Informazione
Regolamentata

Nome utilizzatore : SIASN01 - Volpe Cristina

Tipologia : REGEM

Data/Ora Ricezione : 01 Aprile 2019 16:46:58

Data/Ora Inizio : 01 Aprile 2019 16:46:59

Diffusione presunta

Oggetto : Notice of Ordinary Shareholders' General
Meeting

Testo del comunicato

Si trasmette l'avviso di convocazione dell'Assemblea Ordinaria del 15 maggio 2019 - unica convocazione - in lingua inglese.

SOCIETÀ INIZIATIVE AUTOSTRADALI E SERVIZI S.p.A.

Registered Office in Turin – Via Bonzanigo n. 22

Share Capital € 113.771.078,00 fully paid-up

Tax code, VAT code and registration number at the Register of Companies of Turin: 08381620015

Website: www.grupposias.it

Entity exercising direction and coordination activity: Nuova Argo Finanziaria S.p.A.

NOTICE OF ORDINARY SHAREHOLDERS' GENERAL MEETING

The persons entitled to participate and exercise their voting rights are hereby called to participate in the Ordinary Shareholders' General Meeting at the company's registered office in Turin, Via Bonzanigo n. 22 on **15 May 2019 at 11:00** in a single call in order to discuss the following

AGENDA

1. Financial statements as at December 31, 2018, Management Report drafted by the Board of Directors, Board of Statutory Auditors Report and by the Audit Firm Report: related and consequent resolutions. Presentation of the Consolidated Financial Statements 2018 and the Sustainability Report 2018 – Consolidated non-financial statements drafted pursuant to Legislative Decree n. 254/2016.
2. Allocation of profit for the year.
3. Report on remuneration, pursuant to Article 123-ter of Legislative Decree no. 58 of 24 February 1998.
4. Integration of the Board of Directors pursuant to article 2386, of the Italian Civil Code.

Entitlement to attend the Shareholders' Meeting and exercise voting rights

The entitlement to attend and vote at the Shareholders' Meeting is for all those for whom the Company has received - by the end of the third trading day preceding the date set for the Shareholders' General Meeting in single call - the communication by the authorised intermediary certifying their eligibility on the basis of the evidence as at the end of the accounting date of **6 May 2019**, namely the seventh trading day preceding the date set for the Meeting in a single call (known as the "record date"). Subject to the entitlement to attend and vote at the Shareholders' Meeting, if such notification from the intermediary is received by the Company after this date as long as it is before the beginning of the meeting.

Any crediting or debiting of accounts subsequent to **6 May 2019** shall not be relevant for the purposes of entitlement to attend and vote at the Shareholders' Meeting.

Each Shareholder entitled to attend and vote at the Shareholders' Meeting may be represented by proxy, in accordance with the regulations in force. For this purpose the proxy form will be used which is available on the Company's website (www.astm.it) in the "governance" section. The proxy may be notified to the Company by sending an e-mail to the following address: assembleasias@grupposias.it.

If the representative delivers or sends to the Company a copy of the proxy, they must certify, under their own responsibility, compliance of the same with the original and the identity of the delegator.

Right to ask questions on the items on the agenda

Those who have the right to vote - after showing proof of such entitlement - may ask questions regarding the items on the agenda even before the Shareholders' Meeting by sending them prior to 12 May 2019; to this end the following e-mail address may be used: assembleasias@grupposias.it.

The questions received before the Shareholders' Meeting shall be answered at the latest during the same. The Company may provide a single answer to questions with the same content.

Right to supplementation of the agenda and presentation of new draft resolutions

Shareholders who individually or jointly represent at least one fortieth of the share capital may request, within ten days of publication of this notice, supplementation of the list of matters to be discussed, indicating in the request the additional items proposed or present draft resolutions on matters already on the agenda. The questions - together with the certification attesting to the ownership of the shareholding - must be submitted in writing, either by post or to the email address: assembleasias@grupposias.it.

Within the same timeframe and under the same conditions a list must be submitted to the administrative body containing the topics proposed for discussion or for the proposed resolutions regarding matters already on the agenda. The agenda may not be supplemented for matters on which the Shareholders' Meeting resolves, by law, at the proposal of the Directors or on the basis of a project or report prepared by the same.

Any list of items to be discussed in the Shareholders' Meeting or further resolutions proposed on matters already on the agenda shall be published at least fifteen days before the date set for the Shareholders' Meeting with the same method of publication as this notice.

Share capital

As at the date of this notice, the Company's share capital is equal to Euro 113.771.078, divided into a total of 227.542.156 ordinary shares without nominal value.

Reports and documentation

The documentation for the Shareholders' Meeting, including the reports of the Board of Directors on the items on the agenda and the related proposed resolutions, as well as the annual financial report, shall be made available at the company's registered office, at Borsa Italiana S.p.A., on the company website (www.grupposias.it) and on the authorised storage mechanism (www.emarketstorage.com), as required by current regulations, enabling shareholders and for those entitled to vote, to view it.

Other information

The submission of the documents relating to the exercise of the rights attached to the Shareholders' Meeting described in this notice may be validly made at the Registered Office in Turin, Via Bonzanigo 22 (Monday to Friday from 8:30 am to 12:30 pm and from 1:30 pm to 5:30 pm).

for the Board of Directors

The Chairman

(Ing. Paolo Pierantoni)

Fine Comunicato n.0552-13

Numero di Pagine: 4