



# SPAFID CONNECT

Informazione Regolamentata n. 1845-8-2019	Data/Ora Ricezione 09 Aprile 2019 07:44:18	MTA
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Societa' : TECHNOGYM

Identificativo : 116624

Informazione  
Regolamentata

Nome utilizzatore : TECHNOGYMN02 - Alghisi

Tipologia : REGEM; 3.1

Data/Ora Ricezione : 09 Aprile 2019 07:44:18

Data/Ora Inizio : 09 Aprile 2019 07:44:19

Diffusione presunta

Oggetto : Conclusione procedura ABB riservata a  
investitori istituzionali da parte di Wellness  
Holding S.r.l.

*Testo del comunicato*

Vedi allegato.

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## COMUNICATO STAMPA

### **COMPLETATA LA CESSIONE DI N. 14.000.000 AZIONI ORDINARIE TECHNOGYM S.P.A, PARI A CIRCA IL 6,96% DEL CAPITALE SOCIALE, AD UN PREZZO DI EURO 10,30 PER AZIONE**

**Cesena (Italia), Aprile 9, 2019** – Facendo seguito al comunicato stampa diffuso in data Aprile 8, Wellness Holding S.r.l. (“**Wellness Holding**”), rende noto di avere completato con successo la cessione di complessive n. 14.000.000 azioni ordinarie Technogym S.p.A. (la “**Società**”), pari a circa il 6,96% del capitale sociale della Società, ad un prezzo per azione pari ad Euro 10,30 e per un controvalore complessivo di Euro 144,2 milioni.

L’operazione è stata effettuata attraverso una procedura di *accelerated bookbuilding* riservata a investitori qualificati in Italia e istituzionali all’estero. Il regolamento dell’operazione (consegna dei titoli e pagamento del corrispettivo) avverrà in data 11 Aprile 2019.

Citigroup Global Market Limited ha agito in qualità di *Sole Bookrunner* dell’operazione.

A seguito del completamento dell’operazione Wellness Holding mantiene il controllo di Technogym S.p.A. e detiene complessive n. 90.000.000 azioni della Società, pari al 44,78% del capitale sociale della stessa, corrispondenti a n.180.000.000 diritti di voto e pari al 61,86%% del totale dei diritti di voto.

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*In connection with any offering of the shares of Technogym S.p.A. (the “Shares”), the Sole Bookrunner and any of its affiliates acting as an investor for its own account may take up as a proprietary position any Shares and in that capacity may retain, purchase or sell for their own account such Shares. In addition the Sole Bookrunner or its affiliates may enter into financing arrangements and swaps with investors in connection with which the Sole Bookrunner (or its affiliates) may from time to time acquire, hold or dispose of Shares. The Sole Bookrunner does not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so.*

Per ulteriori informazioni:

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