



SPAFID CONNECT

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Regolamentata

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Oggetto : Avvio ABB riservata a investitori istituzionali
da parte di Wellness Holding S.r.l.

Testo del comunicato

Vedi allegato.

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COMUNICATO STAMPA

AVVIATA LA CESSIONE DI MASSIME N. 14.000.000 AZIONI ORDINARIE TECHNOGYM S.P.A. TRAMITE UNA PROCEDURA DI ACCELERATED BOOKBUILDING RISERVATA A INVESTITORI ISTITUZIONALI

Cesena (Italia), 8 aprile 2019 – Wellness Holding S.r.l. (“**Wellness Holding**”), società che attualmente detiene una partecipazione del 51,74% del capitale sociale di Technogym S.p.A. (la “**Società**”), annuncia di avere avviato la cessione di massime n. 14.000.000 azioni ordinarie Technogym S.p.A., pari all’6,96% del capitale sociale della Società, attraverso una procedura di *accelerated bookbuilding* riservata a investitori qualificati in Italia e istituzionali all’estero.

Citigroup Global Market Limited, che agisce in qualità di *Sole Bookrunner* dell’operazione.

L’operazione, che intende anche soddisfare l’auspicio manifestato dagli investitori per un aumento del flottante e della liquidità del titolo, viene avviata immediatamente e potrà essere conclusa in qualsiasi momento. Wellness Holding darà comunicazione dell’esito del collocamento al termine dello stesso.

Nell’ambito dell’operazione e coerentemente con la prassi di mercato per operazioni similari, Wellness Holding ha assunto nei confronti del *Sole Bookrunner* un impegno di *lock-up* relativamente alle azioni della Società che resteranno di sua proprietà al termine dell’operazione, per un periodo di 180 giorni, fatte salve le eccezioni previste dalla prassi per operazioni analoghe.

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In connection with any offering of the shares of Technogym S.p.A. (the "Shares"), the Sole Bookrunner and any of its affiliates acting as an investor for its own account may take up as a proprietary position any Shares and in that capacity may retain, purchase or sell for their own account such Shares. In addition the Sole Bookrunner or its affiliates may enter into financing arrangements and swaps with investors in connection with which the Sole Bookrunner (or its affiliates) may from time to time acquire, hold or dispose of Shares. The Sole Bookrunner does not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so.

Per ulteriori informazioni:

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