



SPAFID CONNECT

Informazione Regolamentata n. 0308-70-2019	Data/Ora Ricezione 08 Aprile 2019 18:39:40	---
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Societa' : SOCIETE GENERALE
Identificativo : 116606
Informazione
Regolamentata
Nome utilizzatore : SOCGENN02 - Belahmouchia Nadia
Tipologia : REGEM
Data/Ora Ricezione : 08 Aprile 2019 18:39:40
Data/Ora Inizio : 08 Aprile 2019 18:39:41
Diffusione presunta
Oggetto : IT0006707985 + Corporate action
communication

Testo del comunicato

"Vedi in allegato"

DATE: 08/04/2019

Object: Notification – Adjustment of Notes due to an Extraordinary Event

- **EXTRAORDINARY EVENT DESCRIPTION:** Spin Off on Novartis
- **EXTRAORDINARY EVENT EFFECTIVE DATE:** April 09th, 2019
- **CONTEXT:** Novartis AG has announced its intention to spin off Alcon in a transaction that will see Novartis AG shareholders receive 1 share of Alcon for each 5 Novartis AG shares held.
EDSP Calculation: The EDSP will be generated by using the official prices of Novartis AG and Alcon on the SIX Swiss Exchange on the last trading day as follows.
 $EDSP = (Novartis\ AG\ Share\ Price) + (0.20 \times Alcon\ Share\ Price)$
- **ISIN CODE OF SHARE:** NOVARTIS AG: CH0012005267 AND ALCON : CH0432492467
- Impacted product:

ISIN Code	Product Name	Old Underlying Value	New Underlying Value
IT0006707985	Scudo DIAMANTE	1*Novartis (NOVN)	1* NOVN (Novartis) + 0.2 * ALC (Alcon)

- **ADJUSTMENT EFFECTIVE DAY:** April 9th, 2019

Kind Regards,

Société Générale

Fine Comunicato n.0308-70

Numero di Pagine: 3