



SPAFID CONNECT

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Oggetto : BANCA IMI:THE SHAREHOLDERS'
MEETING APPROVES THE FINANCIAL
STATEMENTS AS AT 31 DECEMBER
2018 AND APPOINTS THE NEW BOARD
OF DIRECTORS

Testo del comunicato

Vedi allegato.

PRESS RELEASE

BANCA IMI: THE SHAREHOLDERS' MEETING APPROVES THE FINANCIAL STATEMENTS AS AT 31 DECEMBER 2018 AND APPOINTS THE NEW BOARD OF DIRECTORS

- **Gaetano Miccichè and Mauro Micillo respectively appointed as Chairman and Chief Executive Officer for the three year term 2019-2021**
- **Spin off of the equity investment in Epsilon SGR S.p.A. to Eurizon Capital SGR S.p.A.**
- **Consolidated profit for the year of 803 million euro, up compared to 671 million euro at 31 December 2017**
- **Dividend of 192.5 million euro confirmed for the parent company Intesa Sanpaolo**

Milan, 16 April 2019 – Banca IMI, the investment bank within the Intesa Sanpaolo Group, reports that the extraordinary session of the Shareholders' Meeting, convened today in first call, approved the partial spin off of Banca IMI S.p.A. to Eurizon Capital SGR. The ordinary session of the same meeting:

- approved the financial statements as at 31 December 2018;
- approved the proposal to distribute the dividend;
- appointed the Board of Directors and the Board of Statutory Auditors for the three year term 2019-2021.

The results disclosed on 5 February and 26 February 2019 are confirmed, especially the net consolidated result of 803 million euro and the dividend of 192.5 million euro to the parent company Intesa Sanpaolo.

With a view to ensuring the continuity of the Corporate Bodies, the Shareholders' Meeting confirms the current members of both the Board of Directors and the Board of Statutory Auditors.

Therefore, the members of the Board of Directors are: Gaetano Miccichè, Giuliano Asperti, Giuseppe Attanà, Aureliano Benedetti, Fabio Buttignon, Vincenzo De Stasio, Paolo Maria

Vittorio Grandi, Massimo Mattera, Mauro Micillo, Gerardo Pisanu and Fabio Alberto Roversi Monaco.

For the Board of Statutory Auditors, the Statutory Auditors are Giulio Stefano Lubatti (Chairman), Carlo Maria Augusto Bertola and Stefania Mancino and the Substitute Auditors are Giovanni Brondi and Alessandro Cotto.

The minutes of the Ordinary Shareholders' Meeting called to approve the 2018 financial statements will be made available in accordance with the terms laid down in current legislation.

Following the Shareholders' Meeting's appointment of Gaetano Miccichè as Chairman, the new Board of Directors, convened at the end of the Shareholders' Meeting, appointed Mauro Micillo as Chief Executive Officer of the investment bank of the banking group. Giuliano Asperti and Fabio Roversi Monaco take office as Deputy Chairmen.

The Manager responsible for preparing the Company's financial reports, Angelo Bonfatti, declares, pursuant to Paragraph 2 of Article 154 bis of the Consolidated Law on Finance, that the accounting information contained in this press release corresponds to what appears in the documentary entries, books and accounting entries.

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Banca IMI is the investment bank of Intesa Sanpaolo, a leading Banking Group in Italy with a strong international presence. Banca IMI has the main aim of assisting its customers - institutional investors, financial networks, corporations and public administrations - by offering products and services that aim for excellence. Backed by the professionalism and expertise of over 850 professionals, Banca IMI operates in investment banking, structured finance and capital markets on the main national and international markets via its offices in Milan, its branches in Rome and London, and the subsidiary Banca IMI Securities Corporation in New York (*). It is a leader in investment banking in Italy and M&A Advisory activities, with a strong presence in the placement of shares and bonds. Banca IMI is the historical leader in the Italian structured finance market with a solid international track record, utilising the relationships built up by the Intesa Sanpaolo Group in Italy and the rest of the world. Banca IMI is one of the most important players in the brokerage of shares and securities, and has relations with listed companies, providing an efficient Corporate Broking service and specialist advisory services to customers for the management of financial risks. Banca IMI is known for its expertise in structuring and creating investment products for retail customers and, through its Market Hub, the innovative proprietary market access platform, dynamically searches for the best execution of MiFID-compliant orders, allowing over 350 Italian and international institutional customers to access more than 70 national and international markets (equity, bond and derivatives markets).

Banca IMI has a Moody's rating of Baa1, S&P rating of BBB and Fitch rating of BBB.

* Entities operating in the United States are asked to contact Banca IMI Securities Corporation directly.

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