



SPAFID CONNECT

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Societa' : NB AURORA SA SICAF-RAIF

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Informazione
Regolamentata

Nome utilizzatore : NBAURORAN03 - FRANCESCO MOGLIA

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Oggetto : PR NB Aurora S.A. SICAF-RAIF
Shareholders meeting 30 April 2019

Testo del comunicato

Vedi allegato.

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PRESS RELEASE

NB AURORA GENERAL SHAREHOLDERS' MEETING

APPROVED THE FINANCIAL STATEMENT AS OF DECEMBER 31, 2018

Luxembourg, April 30 2019

NB Aurora S.A. SICAF-RAIF ("NB Aurora" or "the Company") announces that the General Meeting of Shareholders, held today in its registered office and chaired by Francesco Moglia, approved all the resolutions on the agenda, as follows:

- approved the annual accounts for the financial year ended 31 December 2018, as proposed by the Board of Directors and already announced through the press release distributed on 21 March 2019 and to which the Company suggests to refer to if further information is required (net result as at 31 December 2018 was € 52.7 million, NAV at about €198 million);
- the reports of the board of directors and of the independent auditor of the Company in respect of the annual accounts for the financial year ended 31 December 2018 were presented;
- approved and decided on the allocation of the results for the financial year ended 31 December 2018 as well as the creation of the legal reserve. The Shareholders' Meeting approved the

- distribution of an ordinary dividend of Euro 18.9 million of which Euro 15.9 million to class A shareholders, Euro 3.0 million to class B shareholders and Euro 0.05 million to special shares owners. This results in a distribution of Euro 1.06 per listed share. The coupon detachment date is May 20, 2019, the record date is May 21, 2019 and the payment date is set for May 22, 2019;
- approved full discharge to the members of the board of directors for the financial year ended 31 December 2018 and their remuneration for 2018 and 2019;
 - reappointed Francesco Moglia as director of the Company, until the annual general meeting to be held in 2021, based on the list approved by the board of directors of the Company;
 - reappointed KPMG Luxembourg, société coopérative, as independent auditor of the Company for a period of one year ending at the annual general meeting of shareholders approving the annual accounts for the financial year ending on 31 December 2019.

The minutes of the Shareholders' Meeting and the summary statement of the voting will be made available to the public in accordance with the terms and methods provided for by the laws and regulations in force and thus will also be available on the corporate website www.nbaurora.com, section "Shareholders' Meeting".

NB Aurora

NB Aurora, the first permanent capital vehicle listed in Italy on the MIV professional segment of the Italian Stock Exchange, has been created with the purpose to invest in unlisted SMEs, conveying financial resources to support their growth and international expansion, thus helping to support the real economy. NB Aurora is promoted by Neuberger Berman, private, independent, employee-owned investment manager, with \$323 billion AUM (as of March 31, 2019).

The investment target includes those top-class SMEs with a leading position in specialized niches and a strong export attitude with a turnover between €30 and €300 million. NB Aurora team will operate with an active minority approach, to partner with entrepreneurs with a medium-long term horizon.

This document is addressed to professional clients only.

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NB Aurora S.A. SICAF-RAIF is reserved alternative investment fund (RAIF) in the form of an investment company with fixed capital (société d'investissement à capital fixe capital SICAF) as per the Luxembourg law of 26 July 2016 on reserved alternative investment funds. The information in this document does not constitute investment advice or an investment recommendation and is only a brief summary of certain key aspects of the fund.

An investment in the fund involves risks, with the potential for above average risk, and is only suitable for people who are in a position to take such risks. For more information please read the prospectus and principal fund documents.

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