



SPAFID CONNECT

Informazione Regolamentata n. 0262-23-2019	Data/Ora Ricezione 02 Maggio 2019 20:39:33	MTA
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Societa' : TREVI GROUP
Identificativo : 117851
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Regolamentata
Nome utilizzatore : TREVIN02 - Cocco
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Diffusione presunta
Oggetto : Trevi S.p.A._PR May 2, 2019

Testo del comunicato

Vedi allegato.



PURSUANT TO ART. 137, PARA. 5, OF THE ISSUERS' REGULATIONS

VOTE SUBMITTED BY TREVI FINANZIARIA INDUSTRIALE S.P.A. AS PROMOTER OF THE PROXY SOLICITATION FOR THE “TREVI-FINANZIARIA INDUSTRIALE S.P.A. 5,25% 2014 – 2019” (ISIN IT0005038382) BONDHOLDERS’ MEETING HELD ON 2 MAY 2019

Cesena, May 2, 2019 – Trevi Finanziaria Industriale S.p.A. ("Trevifin" or the "Company"), as Promoter of the Proxy Solicitation, pursuant to artt. 136 and following of the Legislative Decree 24 February 1998 n. 58 with regards to the “TREVI-FINANZIARIA INDUSTRIALE S.P.A. 5,25% 2014 – 2019” (ISIN IT0005038382) Bondholders’ Meeting held on 2 May 2019, in compliance with art. 137, para. 5 of the Consob Regulation n. 11971/1999, informs that:

- it received 34 forms of Proxy for a total of 344 bonds, equal to a nominal value of 34,400,000 Euro, equal to 68.80% of the total issued and outstanding bonds;
- it has executed, with regards to the solicited resolution, included in the Solicitation Prospectus published on 7 March and integrated on 19 March, pertaining to the proposed approval of waivers and of amendments to the Terms and Conditions of the Bond, based on the Proxies received by delegating subjects, the following voting instructions:
 - vote in favour for 314 bonds, equal to 62.80% of the total issued and outstanding bonds;
 - vote against for 30 bonds, equal to 6.00% of the total issued and outstanding bonds.

With regards to the first resolution on the agenda pertaining to the election of a common representative of bondholders, resolution not object of the Proxy Solicitation, the Promoter informs that it executed, based on the Proxies received by delegating subjects, the following voting instructions:

- vote in favour of the candidate presented by Amundi SGR S.p.A. (Loan Agency Services S.r.l.) for 160 bonds, equal to 32.00% of total issued and not extinguished bonds;
- vote in favour of the candidate presented by Mr. Claudio Prada (Claudio Prada) for 1 bond, equal to 0.20% of total issued and outstanding bonds;
- abstained for 126 bonds, equal to 25.20% of the total issued and outstanding bonds;
- it is reported that bondholders with right of vote for 57 bonds, equal to 11.40% of total issued and not extinguished bonds did not exercise their right to vote for this resolution.

For further details on the resolutions of the Bondholders’ Meeting please see the press release on the Meeting’s outcome published today.

About Trevi:

Trevi Group is a worldwide leader in the field of soil engineering (special foundations, tunnel excavation, soil consolidation and the building and marketing of special rigs and equipment relevant to this engineering sector); the Group is also active in the drilling sector (oil, gas and water) both in the production of plant and the supply of services, and it also builds automated underground car parks. The Group was established in Cesena in 1957 and today has more than 30 branches and is present in over 80 countries. Its success is due to the vertical integration of the main divisions making up the Group: Trevi, the division that supplies special services in the field of soil engineering, Petreven, the oil

drilling division of the Group, Soilmec, the division that produces and develops plant and machinery for soil engineering and Drillmec the division that produces and develops drilling rigs (oil, gas and water). The parent company has been listed on the Milan stock exchange since July 1999.

For further information:

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