



SPAFID CONNECT

Informazione Regolamentata n. 2170-25-2019	Data/Ora Ricezione 07 Maggio 2019 19:27:31	MTA
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Societa' : NEXI S.p.A.
Identificativo : 118040
Informazione
Regolamentata
Nome utilizzatore : NEXIN04 - MANTEGAZZA
Tipologia : REGEM
Data/Ora Ricezione : 07 Maggio 2019 19:27:31
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Oggetto : Mid-Period Stabilisation Notice

Testo del comunicato

Vedi allegato.



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Press Release

MID-PERIOD STABILISATION NOTICE

Milan, May 7, 2019 - Nexi S.p.A. ("**Nexi**"), on the basis of the information disclosed by Credit Suisse Securities (Europe) Limited or any of its EU affiliates ("**Credit Suisse**"), acting as *Stabilisation Manager* in the context of the listing of ordinary shares by Nexi S.p.A., hereby gives notice that Credit Suisse has undertaken stabilization activities (as defined under Article 3, paragraph 2, letter d), of the Market Abuse Regulation (EU/596/2014) in relation to the offering of the securities as set out below.

Financial Instruments	
Issuer	Nexi S.p.A.
Financial Instrument	Ordinary Shares (ISIN: IT0005366767)
Offer Size	256,915,812 Ordinary Shares excluding the over-allotment option
Total aggregate amount purchased:	27,980,507
Stabilisation Manager	Credit Suisse Securities (Europe) Limited

Pursuant to Article 6, paragraph 2, of Commission Delegated Regulation (EU) 2016/1052 supplementing Regulation (EU) No. 596/2014 of the European Parliament and of the Council with regard to regulatory technical standards for the conditions applicable to buy-back programmes and stabilisation measures, Nexi S.p.A., on the basis of the information disclosed by Credit Suisse, hereby communicates the data relating to the stabilization activities undertaken by Credit Suisse as stabilization agent.

Execution Date	Lowest Price	Highest Price	Aggregate Amount	Trading Venue
26 April 2019	€8.10	€8.34	450,000	Borsa Italiana – Mercato Telematico Azionario
29 April 2019	€8.05	€8.14	431,901	Borsa Italiana – Mercato Telematico Azionario
30 April 2019	€8.05	€8.15	275,000	Borsa Italiana – Mercato Telematico Azionario
2 May 2019	€7.85	€8.035	1,250,000	Borsa Italiana – Mercato Telematico Azionario



3 May 2019	€8.14	€8.14	100,000	Borsa Italiana – Mercato Telematico Azionario
6 May 2019	€8.04	€8.14	300,000	Borsa Italiana – Mercato Telematico Azionario

This press release is issued also on behalf of Credit Suisse Securities (Europe) Limited or any of its EU affiliates pursuant to Article 6, paragraph 2, of Commission Delegated Regulation (EU) 2016/1052.

Nexi

Nexi is the leading PayTech company in Italy. We operate in strong partnership with ~150 partner banks covering 80% of the system in Italy in number of branches. Our integrated end-to-end omni-channel technology connects banks, merchants and consumers enabling digital payments. We help simplify payments for our clients and digitalise the Italian economy. Nexi operates in three market areas: Merchant Services & Solutions, Cards & Digital Payments and Digital Banking Services:

Merchant Services & Solutions: Nexi, together with its partner Banks, serves c.890,000 merchants and manages 1.4 million POS terminals;

Cards & Digital Payments: Nexi, together with its partner Banks, manages 41 million payment cards for c.30 million cardholders;

Digital Banking Solutions: Nexi manages 13,400 ATMs, approximately 420,000 e-banking workstations and over 900 million clearing transactions in 2018. In addition, Nexi is developing the open banking system in collaboration with the CBI consortium which the main Italian banks have already adhered to.

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