



# SPAFID CONNECT

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Diffusione presunta

Oggetto : UniCredit conclude con successo  
l'operazione di accelerated bookbuilding  
pari al 17 per cento di azioni ordinarie  
FinecoBank

*Testo del comunicato*

Vedi allegato.



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### **UniCredit conclude con successo l'operazione di *accelerated bookbuilding* pari al 17 per cento di azioni ordinarie FinecoBank**

*Il corrispettivo dell'operazione ammonta a circa €1.014 milioni, risultanti dalla vendita di circa no. 103,5 milioni di azioni ordinarie di FinecoBank ad un prezzo di €9,80 per azione*

Facendo seguito al comunicato stampa emesso in data 7 maggio 2019, UniCredit S.p.A. ("**UniCredit**") annuncia di aver completato con successo la procedura di *accelerated bookbuilding* per la cessione a investitori istituzionali di circa 103,5 milioni di azioni ordinarie detenute in FinecoBank S.p.A. ("**Fineco**" o la "**Società**"), corrispondenti al 17 per cento del capitale azionario esistente della Società, al prezzo di €9,80 per azione (l'"**Offerta**"). Il regolamento dell'Offerta è previsto in data 10 maggio 2019.

L'Offerta è il primo passo di una serie di misure finanziarie complessive in preparazione del piano strategico 2020-23, che sarà presentato al mercato il 3 dicembre 2019 a Londra.

Il prezzo incorpora uno sconto del 4,4 per cento circa rispetto all'ultimo prezzo di chiusura di Fineco pre-annuncio. Il corrispettivo complessivo è stato pari a circa €1.014 milioni.

L'impatto patrimoniale è stimato complessivamente in aumento di circa 21 punti base nel CET1 capital ratio del Gruppo UniCredit del 2T19.

A seguito della chiusura dell'Offerta, UniCredit deterrà una partecipazione di minoranza in Fineco pari a ca. il 18 per cento del capitale sociale e deconsoliderà Fineco dal proprio bilancio. La partecipazione rimanente verrà classificata come partecipazione finanziaria.

UniCredit ha sottoscritto un impegno a non disporre delle azioni rimanenti di Fineco per un periodo di 120 giorni dalla data di regolamento dell'operazione. Durante tale periodo di *lock-up*, salve alcune eccezioni in linea con la prassi di mercato, UniCredit non potrà porre in essere nessun atto di disposizione delle azioni di Fineco senza il previo consenso di J.P. Morgan ed UBS Investment Bank per conto dei *Joint Bookrunners*.

Per tale operazione, UniCredit si è avvalsa di J.P. Morgan, UBS Investment Bank e UniCredit Corporate & Investment Banking in qualità di *Joint Bookrunners* per l'Offerta.

UniCredit S.p.A.

Milano, 8 maggio 2019

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In connection with any offering of the shares of FinecoBank S.p.A. (the “**Shares**”), the Joint Bookrunners and any of its affiliates acting as an investor for its own account may take up as a proprietary position any Shares and in that capacity, may retain, purchase or sell for their own account such Shares. In addition, the Joint Bookrunners or its affiliates may enter into financing arrangements and swaps with investors in connection with which the Joint Bookrunners (or its affiliates) may from time to time acquire, hold or dispose of Shares.

The Joint Bookrunners do not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so.

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