



# SPAFID CONNECT

Informazione Regolamentata n. 1967-38-2019	Data/Ora Ricezione 22 Maggio 2019 08:53:59	MTA
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Societa' : doBank SpA  
Identificativo : 118838  
Informazione  
Regolamentata  
Nome utilizzatore : DOBANKN02 - Fabio Ruffini  
Tipologia : REGEM  
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*Testo del comunicato*

Vedi allegato.

**Press release**

**UPDATE ON THE WITHDRAWAL PROCESS OF THE BANKING LICENCE: ISSUANCE BY THE BANK OF ITALY OF THE ASSESSMENT ORDER**

**22 MAY 2019** — doBank S.p.A. ("**doBank**") hereby informs that an important phase of the process initiated by doBank for the withdrawal of its banking license has been completed, constituting an integral part of the wider group reorganization project which was announced in the context of the presentation of the 2018-2020 Business Plan.

Indeed, Bank of Italy has issued the assessment order pursuant to Articles 56 and 61(3) of Italian Legislative Decree no. 385/1993 (the "**Assessment Order**") in connection to the amendments of the Company's by-laws necessary to the withdrawal of the banking licence – already approved by the extraordinary shareholders' meeting last March 5 (the "**Extraordinary Shareholders' Meeting**") and which were aimed, *inter alia*, at redefining the corporate purpose to the servicing activity as well as at removing the references to banking activity (the "**Amendments to the By-laws**").

The process aimed at obtaining the withdrawal of the banking license of the Company, already known to the market, will be finalized, as last step, with the issuance of the withdrawal order by the European Central Bank.

Terms and procedures for shareholders to exercise the withdrawal right, following the enrolment (*iscrizione*) of the resolution of the Extraordinary Shareholders Meeting which will occur over the next days, will be disclosed through specific communications published in accordance with the law and regulations, including on our website: [www.dobank.com](http://www.dobank.com).

All documents relevant pursuant to applicable existing regulations (among which the resolution of the Extraordinary Shareholders' Meeting and relevant attachments, the latest version of the by-laws as recently amended and assessed under the above mentioned Assessment Order, which has in turn been filed with the competent Companies Registry) have also been made available to the public by the company, at its registered office, on the Company's internet website at the page [www.dobank.com](http://www.dobank.com) "*Governance / Shareholders' Meeting 5 March 2019*" and at the centralised storage mechanism known as eMarket STORAGE accessible from the website [www.emarketstorage.com](http://www.emarketstorage.com).

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## **doBank S.p.A.**

doBank, listed on the Mercato Telematico Azionario (Electronic stock exchange) organised and managed by Borsa Italiana S.p.A. is the Italian leader in the management of primarily non-performing receivables, since July 2017. With over 18 years of experience in the sector, the Group is the historic partner of major financial institutions and national and international investors and it boasts a portfolio of assets under management amounting to Euro 82 billion at 31 December 2018 (gross book value). Managing all phases of the life cycle of receivables with an operating model of excellence and top Servicer Ratings at European level, the Group recorded gross revenues of approximately Euro 234 million in 2018, with an EBITDA margin of 36% (excluding non-recurring costs) and high cash generation.

## **Contacts**

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Fine Comunicato n.1967-38

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