



# SPAFID

## CONNECT

Informazione Regolamentata n. 2083-14-2019	Data/Ora Ricezione 27 Maggio 2019 19:22:37	MIV - Azioni
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Societa' : NB AURORA SA SICAF-RAIF

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Regolamentata

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Diffusione presunta

Oggetto : PR NB Aurora - Trading NAV Mechanism

*Testo del comunicato*

Vedi allegato.

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**PRESS RELEASE**

**NB AURORA OPTED IN THE NEW TRADING MECHANISM ON THE MIV – PROFESSIONAL SEGMENT THAT PROVIDES FOR AN INDICATIVE PRICE ANCHORED TO THE NAV IN PLACE OF THE REFERENCE PRICE**

*Luxembourg, 27 May 2019*

NB Aurora S.A. SICAF-RAIF ("**NB Aurora**"), the first permanent capital vehicle listed in Italy on the MIV professional segment ("**MIV**") of the Italian Stock Exchange organized and managed by Borsa Italiana S.p.A., announces its decision to adopt the new trading mechanism on the MIV under Borsa Italiana's Notice No. 10800 dated 15 May 2019.

As better described in the aforementioned Notice such new trading mechanism, that will be in force on 3 June 2019, provides in particular that the reference price will be replaced by an indicative price that will be equal to the unit value of the last net asset value ("**NAV**") published on the market by the issuer.

It is hereby specified that as of 31 December 2018 the NAV of NB Aurora was equal to Euro 198,037,549 (corresponding to Euro 13.0288 per share calculated as the ratio between the NAV and the total number of shares, *i.e.* 15,200,000) and that on 22 May 2019 has been paid the overall ordinary dividend of Euro 18,908,958 (precisely corresponding to Euro 1.057408 per share in place of the amount of Euro 1.06 communicated on 30 April 2019) as approved by NB Aurora's General Meeting on 30 April 2019.

The NAV per share of NB Aurora adjusted of such dividend distribution is equal to Euro 11.7848.

Please note that NAV is disclosed every six months and that the NAV as of 30 June 2019 will be communicated at the time of approval of the half-year financial report at 30 June 2019, scheduled for 13 September 2019.

## NB Aurora

NB Aurora, the first permanent capital vehicle listed in Italy on the MIV segment, has been created with the purpose to invest in unlisted SMEs, conveying financial resources to support their growth and international expansion, thus helping to support the real economy. NB Aurora is promoted by Neuberger Berman, private, independent, employee-owned investment manager, with \$323 billion AUM (as of March 31, 2019).

The investment target includes those top-class SMEs with a leading position in specialized niches and a strong export attitude with a turnover between €30 and €300 million. NB Aurora team will operate with an active minority approach, to partner with entrepreneurs with a medium-long term horizon.

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NB Aurora S.A. SICAF-RAIF is reserved alternative investment fund (RAIF) in the form of an investment company with fixed capital (société d'investissement à capital fixe capital SICAF) as per the Luxembourg law of 26 July 2016 on reserved alternative investment funds. The information in this document does not constitute investment advice or an investment recommendation and is only a brief summary of certain key aspects of the fund.

An investment in the fund involves risks, with the potential for above average risk, and is only suitable for people who are in a position to take such risks. For more information please read the prospectus and principal fund documents.

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