





06.06.2019  
PRESS RELEASE

## Generali: early redemption of perpetual notes (ISIN XS0440434834)

Trieste – Assicurazioni Generali S.p.A. (the **Issuer**) will exercise the early redemption option to redeem, on 15<sup>th</sup> July 2019, all outstanding perpetual notes of the series whose details are set out below (the **Notes**):





- **Description of the Notes:** EUR 50,000,000 9.00% Perpetual Fixed/Floating Rate Notes issued on 15<sup>th</sup> July 2009 by Assicurazioni Generali S.p.A.;
- **ISIN:** XS0440434834;
- **Early Redemption Date:** 15<sup>th</sup> July 2019;
- **Coupon:** 9.00%;
- **Redemption price:** 100%;

The early redemption of all outstanding Notes – which will take place in accordance with the relevant terms and conditions - has been approved by *Istituto per la Vigilanza sulle Assicurazioni* (IVASS).

Media Relations  
T +39.0243535014  
[media@generali.com](mailto:media@generali.com)

Investor Relations  
T +39.040.671402  
[ir@generali.com](mailto:ir@generali.com)

[www.generali.com](http://www.generali.com)

 user: Generali  
 user: @GENERALI  
 user: generaligroup  
 user: GruppoGenerali

### THE GENERALI GROUP

Generali is one of the largest global insurance and asset management providers. Established in 1831, it is present in 50 countries in the world, with a total premium income of more than € 66 billion in 2018. With nearly 71,000 employees serving 61 million customers, the Group has a leading position in Europe and a growing presence in Asia and Latin America. Generali's ambition is to be the life-time partner to its customers, offering innovative and personalized solutions thanks to an unmatched distribution network.

Fine Comunicato n.0018-112

Numero di Pagine: 3