



# SPAFID CONNECT

Informazione Regolamentata n. 1967-43-2019	Data/Ora Ricezione 11 Giugno 2019 08:36:06	MTA
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Societa' : doBank SpA

Identificativo : 119596

Informazione  
Regolamentata

Nome utilizzatore : DOBANKN02 - Fabio Ruffini

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Data/Ora Ricezione : 11 Giugno 2019 08:36:06

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Diffusione presunta

Oggetto : Press Release 11 June 2019

*Testo del comunicato*

Vedi allegato.

**Press release**

**RESULTS OF THE EXERCISE OF THE RIGHT OF WITHDRAWAL AND STARTING THE FINAL STAGE OF BANKING LICENSE WITHDRAWAL PROCEEDINGS**

**11 June 2019** — doBank S.p.A. ("doBank" or the "Company") discloses, also pursuant to art. 84 of the CONSOB Regulation adopted with resolution no. 11971/99, that the withdrawal procedure was completed, which constitutes a significant phase of the procedure initiated by the Company which will lead to the revocation of the banking license, an integral part of the broader corporate reorganization project announced on the occasion of the presentation of the 2018-2020 Business Plan and a necessary condition for the completion of the acquisition of Altamira Asset Management, expected by the end of the first half of 2019.

In particular, following the registration on May 22, 2019 in the Verona Companies Register of the resolution with which the Extraordinary Shareholders' Meeting approved the proposed amendments to articles 1, 2, 4, 6, 7, 11, 13, 14, 16, 17, 21, 23 and 24 of the Articles of Association (including the modification of the corporate purpose as per article 4 of the aforementioned Statute) (the "Statutory Changes"), on June 6 2019 the 15-day deadline expired within which the holders of ordinary doBank shares who did not participate in the approval of the resolution approving the Statutory Changes were entitled to exercise the right of withdrawal pursuant to and by effect of art. 2437, paragraph 1, lett. a), of the Civil Code (the "Right of Withdrawal")

The Company also makes it known that, on 10 June 2019, the doBank Board of Directors:

- acknowledged that no communication was received regarding the exercise of the right of withdrawal by the holders of doBank ordinary shares - within the times and in the manner indicated in the notice published on 22 May. (also pursuant to Article 84 of the CONSOB Regulation adopted with resolution No. 11971/99 by sending the form for the declaration of withdrawal made available on the Company's website;
- resolved to consider the Withdrawal Condition fulfilled (as defined, inter alia, by the explanatory report of 25 January 2019 prepared by the same Board pursuant to Article 125-ter of Legislative Decree No. 58/1998)

The Company announces that it is therefore not necessary to proceed with the option offering of the shares subject to withdrawal, pursuant to art. 2437-quater, paragraph 1, of the Civil Code, to all shareholders of the Company who hold shares for which the Right of Withdrawal has not been exercised (the "Option Offer")

If Declarations of Withdrawal were received in the days following the date of publication of this notice, these Declarations will be considered valid only if they have been sent within the final deadline for the exercise of the Right of Withdrawal (therefore, only if sent within and no later than 6 June 2019). In the event of Withdrawal Declarations received later than today, but transmitted within the times and according to the methods indicated in the Withdrawal Notice, doBank will update the results relating to the exercise of the Right of Withdrawal and offer any shares subject to withdrawal in option - pursuant to art. 2437-quater, paragraph 1, of the Italian Civil Code - to the holders of shares for which the Right of

**doBank**

Withdrawal has not been exercised, in proportion to the number of shares held by them, giving notice thereof in specific notices published pursuant to law and regulations, included on the website [www.dobank.com](http://www.dobank.com).

The outcome of the decision taken by the Board of Directors will be communicated today to the Bank of Italy upon completion of the process that will allow the release of the revocation order of the doBank banking license pursuant to art. 18 of Directive (EU) n. 2013/36, articles 4 first paragraph, letter a) and 14 of Regulation (EU) no. 1024/2013, of articles 80 et seq. of Regulation (ECB) n. 468/2014 and of the art. 14 of Legislative Decree 1 September 1993, n. 385.

This notice is published by publication in the daily newspaper "MF / Milano Finanza" of 12 June 2019 as well as on the website [www.dobank.com](http://www.dobank.com).

## **doBank S.p.A.**

doBank, listed on the Mercato Telematico Azionario (Electronic stock exchange) organised and managed by Borsa Italiana S.p.A. is the Italian leader in the management of primarily non-performing receivables, since July 2017. With over 18 years of experience in the sector, the Group is the historic partner of major financial institutions and national and international investors and it boasts a portfolio of assets under management amounting to Euro 82 billion at 31 December 2018 (gross book value). Managing all phases of the life cycle of receivables with an operating model of excellence and top Servicer Ratings at European level, the Group recorded gross revenues of approximately Euro 234 million in 2018, with an EBITDA margin of 36% (excluding non-recurring costs) and high cash generation.

## **Contacts**

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doBank S.p.A. - Sede Legale in Verona, Piazzetta Monte n. 1 Banca iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario doBank - Albo dei Gruppi Bancari cod. 10639, cod. ABI 10639- Iscrizione al Registro Imprese CCIAA di Verona CCIAA/NREA: VR/19260 - Codice Fiscale n° 00390840239 e Partita IVA n° 02659940239 - Capitale Sociale E 41.280.000 interamente versato - Aderente al Fondo Interbancario di Tutela dei Depositi.

Fine Comunicato n.1967-43

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