



# SPAFID CONNECT

Informazione Regolamentata n. 0552-27-2019	Data/Ora Ricezione 13 Giugno 2019 18:49:58	MTA
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Societa' : SOCIETA' INIZIATIVE AUTOSTRADALI E  
SERVIZI - SIAS

Identificativo : 119696

Informazione  
Regolamentata

Nome utilizzatore : SIASN01 - Volpe Cristina

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Data/Ora Ricezione : 13 Giugno 2019 18:49:58

Data/Ora Inizio : 13 Giugno 2019 18:49:59

Diffusione presunta

Oggetto : Notice of Extraordinary Shareholders'  
General Meeting

## *Testo del comunicato*

Si trasmette l'avviso di convocazione dell'Assemblea Straordinaria del 16 ottobre 2019 - unica convocazione - in lingua inglese



## **SOCIETÀ INIZIATIVE AUTOSTRADALI E SERVIZI S.p.A.**

Registered Office in Turin –, via Bonzanigo n. 22

Share Capital € 113.771.078,00 fully paid-up

Tax code, VAT code and registration number at the Register of Companies of Turin: 08381620015

Entity exercising direction and coordination activity: Nuova Argo Finanziaria S.p.A.

Website: [www.grupposias.it](http://www.grupposias.it)

### **NOTICE OF EXTRAORDINARY SHAREHOLDERS' GENERAL MEETING**

The persons entitled to participate and exercise their voting rights are hereby called to participate in the Extraordinary Shareholders' General Meeting at the company's registered office in Turin, via Bonzanigo n. 22, **on 16 October 2019 at 11.00**, in a single call in order to discuss the following:

#### **AGENDA**

*Approval of the merger plan by incorporation of Società Iniziative Autostradali e Servizi S.p.A. in ASTM S.p.A. Resolutions pertaining to and resulting from the same.*

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#### **Entitlement to attend the Shareholders' Meeting and exercise voting rights**

The entitlement to attend and vote at the Shareholders' Meeting is for all those for whom the Company has received - by the end of the third trading day preceding the date set for the Shareholders' General Meeting in single call - the communication by the authorised intermediary certifying their eligibility on the basis of the evidence as at the end of the accounting date of 7 October 2019, namely the seventh trading day preceding the date set for the Meeting in a single call (known as the "record date"). Subject to the entitlement to attend and vote at the Shareholders' Meeting, if such notification from the intermediary is received by the Company after this date as long as it is before the beginning of the meeting.

Any crediting or debiting of accounts subsequent to 7 October 2019 shall not be relevant for the purposes of entitlement to attend and vote at the Shareholders' Meeting.

Each Shareholder entitled to attend and vote at the Shareholders' Meeting may be represented by proxy, in accordance with the regulations in force. For this purpose the proxy form will be used which is available on the Company's website ([www.grupposias.it](http://www.grupposias.it)) in the "Governance" section. The proxy may be notified to the Company by sending an e-mail to the following address: [assembleasias@grupposias.it](mailto:assembleasias@grupposias.it).

If the representative delivers or sends to the Company a copy of the proxy, they must certify, under their own responsibility, compliance of the same with the original and the identity of the delegator.

#### **Right to ask questions on the items on the agenda**

Those who have the right to vote - after showing proof of such entitlement - may ask questions regarding the items on the agenda even before the Shareholders' Meeting by sending them prior to 13 October 2019; to this end the following e-mail address may be used: [assembleasias@grupposias.it](mailto:assembleasias@grupposias.it).

### **Right to supplementation of the agenda and presentation of new draft resolutions**

Shareholders who individually or jointly represent at least one fortieth (2.5%) of the share capital may request, within ten days of publication of this notice, supplementation of the list of matters to be discussed, indicating in the request the additional items proposed or present draft resolutions on matters already on the agenda. The questions - together with the certification attesting to the ownership of the shareholding - must be submitted in writing, either by post or to the email address: [assembleasias@grupposias.it](mailto:assembleasias@grupposias.it).

Within the same timeframe and under the same conditions a list must be submitted to the administrative body containing the topics proposed for discussion or for the proposed resolutions regarding matters already on the agenda. The agenda may not be supplemented for matters on which the Shareholders' Meeting resolves, by law, at the proposal of the Directors or on the basis of a project or report prepared by the same.

Any list of items to be discussed in the Shareholders' Meeting or further resolutions proposed on matters already on the agenda shall be published at least fifteen days before the date set for the Shareholders' Meeting with the same method of publication as this notice.

### **Share capital**

As at the date of this notice, the Company's share capital is equal to € 113.771.078, divided into a total of 227.542.156 ordinary shares without nominal value.

### **Reports and documentation**

The documentation relating to the items of the agenda – including the explanatory report of the Board of Directors on the items of the agenda and the relevant resolution proposals, the merger plan, the additional documentation according to Article 2501-septies of the Italian Civil Code, as well as the information document on the transaction of major importance pursuant to Article 5 of Consob Regulation No. 17221 of 12 March 2010 concerning the transactions with related parties – will be made available at the company's registered office, at Borsa Italiana S.p.A., on the company website ([www.grupposias.it](http://www.grupposias.it)) and on the authorised storage mechanism ([www.emarketstorage.com](http://www.emarketstorage.com)), as required by current regulations, enabling shareholders and for those entitled to vote, to view it.

### **Revocation of the notice of the Extraordinary Shareholders' Meeting or notice of a new Extraordinary Meeting to revoke the approval of the merger**

If even one of the terminating or suspending conditions attached to the merger and indicated in detail in the merger plan, as the case, occurs or not (or, where permitted, it is not waived), the Boards of Directors of SIAS S.p.A. and ASTM S.p.A. will (i) revoke the call of the respective Extraordinary Shareholders' Meetings with reference to the item on the agenda concerning the approval of the merger plan and related resolutions or (ii) call again the respective Extraordinary Shareholders' Meetings to resolve on the revocation of the shareholders' meeting resolution approving the merger plan and related resolutions.

### **Other information**

The submission of the documents relating to the exercise of the rights attached to the Shareholders' Meeting described in this notice may be validly made at the Registered Office in Turin, via Bonzanigo 22 (Monday to Friday from 8:30 am to 12:30 pm and from 1:30 pm to 5:30 pm).

for the Board of Directors  
The Chairperson  
(Ing. Paolo Pierantoni)

Fine Comunicato n.0552-27

Numero di Pagine: 4