



SPAFID CONNECT

Informazione Regolamentata n. 1928-65-2019	Data/Ora Ricezione 14 Giugno 2019 19:19:35	MTA
--	--	-----

Societa' : Banco BPM S.p.A.

Identificativo : 119737

Informazione
Regolamentata

Nome utilizzatore : BANCOBPMN08 - Marconi

Tipologia : 3.1

Data/Ora Ricezione : 14 Giugno 2019 19:19:35

Data/Ora Inizio : 14 Giugno 2019 19:19:36

Diffusione presunta

Oggetto : NR_Banco BPM SUCCESSFULLY
LAUNCHED THE THIRD ISSUE OF 2019
FOR INSTITUTIONAL INVESTOR ONLY
PLACED A SENIOR PREFERRED
UNSECURED ISSUE OF EURO 500 MILLI

Testo del comunicato

Vedi allegato.



NEWS RELEASE

BANCO BPM:

SUCCESSFULLY LAUNCHED THE THIRD ISSUE OF 2019 FOR INSTITUTIONAL INVESTOR ONLY

PLACED A SENIOR PREFERRED UNSECURED ISSUE OF EURO 500 MILLION

Milano, 14th June 2019 – Banco BPM communicates to have launched successfully a new senior preferred unsecured transaction.

Following the issuance of €750 million senior preferred in March and the issuance of €300 million Additional Tier 1 in April, Banco BPM S.p.A. has been back on the primary market today launching a senior preferred bond with a 5-year maturity, for a size of €500 million.

The bond pays a fixed rate coupon of 2.50% and has an issue price of 99.384%, consistent with a spread of 2.80% over the 5-year swap rate.

The transaction has encountered a good demand, from Italy as well as abroad, with approx. 90 institutional investors involved. The geographical distribution is the following: 64% originated in Italy, 14% in the UK & Ireland, 6% in Norway, 5% in France, 5% in Switzerland, Others 6%; the transaction has been placed mainly to fund managers (60%), followed by banks (33%).

The bond, reserved to institutional investors, is issued under the Banco BPM S.p.A. EMTN Programme. Listing will be on the Luxembourg Exchange, with the following expected ratings for the bond: Ba2 (Moody's), BBB Low (DBRS).

Banca Akros, Citi, Mediobanca, Morgan Stanley, Santander and UBS have managed the placement acting as joint bookrunners.

For additional information:

Investor Relations

Roberto Peronaglio
+39 02.94.77.2108

investor.relations@bancobpm.it

Communication

Matteo Cidda
+39 02.77.00.7438

matteo.cidda@bancobpm.it

Media Relations

Monica Provini
+39 02.77.00.3515

monica.provini@bancobpm.it

Fine Comunicato n.1928-65

Numero di Pagine: 3