



SPAFID CONNECT

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Societa' : TINEXTA S.p.A.

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Informazione
Regolamentata

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Diffusione presunta

Oggetto : Third Tranche of Tinexta Warrants 2016-
2019 Eligible to be Exercised - Modification
of the Financial Events Calendar

Testo del comunicato

Vedi allegato.



PRESS RELEASE

Third Tranche of Tinexta (formerly Tecnoinvestimenti) Warrants 2016-2019 owned by Cedacri Eligible to be Exercised

Modification of the Financial Events Calendar: Approval of the Half-Year Financial Report Postponed to 5 August 2019

Rome, 17 June 2019. Tinexta Spa, listed on the STAR segment of the Milan Stock Exchange, announces communicates that, based on the results as reported in the annual reports of the companies forming part of Tinexta Group, the condition was satisfied as per Art. 3 of the “Regulations of Tinexta Warrants 2016-2019” (the “Regulations”) for the fiscal year closing 31 December 2018. Consequently, Cedacri S.p.A. will have the right to exercise until 30 September 2019 the third and final tranche of Warrants it holds, up to a maximum number of 317,000 Warrants corresponding to 317,000 new ordinary shares of Tinexta (formerly Tecnoinvestimenti S.p.A. equal to 0.676% of the latter’s current Share Capital) at a subscription price of 3.40 Euro per share, determined according to the Regulations. For further information, please refer to the Regulations of “Tinexta Warrants 2016-2019” published on the Corporate Website in the section https://www.tinexta.com/en_GB/emissione-warrant.

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The Board of Directors of Tinexta S.p.A. communicates, as well, a modification of the Corporate Financial Events Calendar for 2019, which had been communicated on 20 December 2018. The Board approved today the postponement to **5 August 2019** the approval of the Half-Year Financial Report at 30 June 2019 (instead of, as previously announced, 1 August 2019). Consequently, for the current fiscal year the remaining corporate events are as follows:

- 5 August 2019: approval of the Half-Year Financial Report at 30 June 2019;
- 14 November 2019: approval of the Interim Management Report at 30 September 2019.

Conference calls are foreseen with institutional investors and financial analysts in the mornings of 6 August 2019 and 15 November 2019. Any variations concerning the above-indicated events will be promptly communicated to the Market.

TINEXTA S.p.A.

Tinexta S.p.A., listed on the STAR segment of the Milan Stock Exchange, reported the following **Consolidated results at 31 December 2018: Revenues of Euro 239.6 million, EBITDA of €66.0 million and Net Profit of €33.1 million**. Tinexta Group is one of the leading operators in Italy in its three areas of business: Digital Trust, Credit Information & Management and Innovation and Marketing Services. The Digital Trust Business Unit delivers, through InfoCert, Visura, Sixtema and the Spanish company Camerfirma, products and services for digitization, electronic invoicing, certified e-mail (PEC) and digital signature as well as services for professionals, associations and SMEs. InfoCert acquired in December 2018 a 50% stake in LuxTrust, a strategic joint venture to grow in the Digital Trust sector in Europe. In the Credit Information and Management Business Unit, Innolva and its subsidiaries offer services to support decision making



TINEXTA

such as corporate financial statements and real estate information, aggregate reports, synthetic ratings, decision models, credit ratings and credit recovery, while ReValuta offers primarily real estate appraisals and evaluations. In the Innovation and Marketing Services Business Unit, Warrant Hub is a leader in consultancy to obtain subsidized financing and undertake industrial innovation while Co.Mark furnishes Temporary Export Management consultancy to SMEs to assist their commercial expansion. At 31 December 2018, Tinexta Group personnel numbered 1,294 employees.

Sito web: www.tinexta.com, Stock ticker: TNXT, ISIN Code IT0005037210

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