



SPAFID CONNECT

Informazione Regolamentata n. 2000-26-2019	Data/Ora Ricezione 18 Giugno 2019 19:54:34	MTA - Star
--	--	------------

Societa' : GIMA TT

Identificativo : 119848

Informazione
Regolamentata

Nome utilizzatore : GIMAN02 - Barbieri

Tipologia : REGEM

Data/Ora Ricezione : 18 Giugno 2019 19:54:34

Data/Ora Inizio : 18 Giugno 2019 19:55:19

Diffusione presunta

Oggetto : Publication of the information document on transactions of major importance with related parties

Testo del comunicato

Vedi allegato.

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION TO ANY PERSON LOCATED OR RESIDENT IN ANY JURISDICTION WHERE IT IS UNLAWFUL TO DISTRIBUTE THIS DOCUMENT
(SEE "OFFER AND DISTRIBUTION RESTRICTIONS" BELOW)

Press release

Bologna, 18 June 2019

Publication of the information document on transactions of major importance with related parties

GIMA TT S.p.A. informs that, pursuant to Article 5 of Consob Regulation no. 17221 of 12 March 2010, as amended, and the procedure on related party transactions approved by the Board of Directors of GIMA TT S.p.A. on 15 February 2019, the information document on the proposed merger by incorporation of GIMA TT S.p.A. into I.M.A. Industria Macchine Automatiche S.p.A., as per the resolution of the Board of Directors of 11 June 2019, is available at the Company's registered office in Ozzano dell'Emilia (Bologna) - Via Tolara di Sotto 121/A, on the Company's website (www.gimatt.it) in the Investor Relations section (Shareholders Meetings) and on the authorised storage system eMarket STORAGE (www.emarketstorage.it).

Founded in 2012, **GIMA TT** is a leader in the design and assembly of electronics-based automatic machines for the packaging of tobacco products and, in particular, of new-generation, reduced-risk products.

GIMA TT is held 60.1% by IMA S.p.A.

The Company, based in Ozzano dell'Emilia (Bologna), Italy, has closed 2018 with revenue rising to 182.9 million euros and a workforce of 164 employees.

GIMA TT debuted on the STAR segment of the Borsa Italiana's Telematics Stock Market on 2 October 2017.

For further information:

Stefano Cavallari - General Manager and Investor Relator - tel. +39 051 6525111 - e-mail: investor.relations@gimatt.it

Maria Antonia Mantovani - Press Office - tel. +39 051 783283 - e-mail: mantovanim@ima.it

www.gimatt.it (Investor Relations section)

The distribution of this press release, directly or indirectly, in or into Canada, Australia or Japan is prohibited. This press release (and the information contained herein) does not contain or constitute an offer of securities for sale, or solicitation of an offer to purchase securities, in Canada, Australia or Japan or any other jurisdiction where such an offer or solicitation would require the approval of local authorities or otherwise be unlawful (the "Other Countries") or in the United States. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or pursuant to the corresponding regulations in force in the Other Countries and may not be offered or sold in the United States unless the securities are registered under the Securities Act, or an exemption from the registration requirements of the Securities Act is available. None of the parties intends to register any portion of the offering of the securities in the United States or to conduct a public offering of the securities in the United States. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer and will contain detailed information about the company and management, as well as financial statements.

Fine Comunicato n.2000-26

Numero di Pagine: 3