



SPAFID CONNECT

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Informazione
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PRESS RELEASE

FinecoBank assesses a possible size increase in respect of the potential issuance of AT1 instruments

Milan, 8 July 2019

FinecoBank announces that, in light of favourable market conditions and the expected interest, the Board of Directors has authorised a possible increase in the amount of the Additional Tier 1 issuance (“**AT1**”), denominated in euros and intended for qualified investors, up to a maximum nominal amount of Eur 300 million, compared to what was already announced on 4 July 2019. The Board of Directors has conferred all the widest powers to the chief executive officer and general manager for any assessment regarding the implementation of the issuance, taking into account relevant market conditions.

At the end of the roadshow and subject to favourable market conditions, FinecoBank reserves the right to proceed with the issue of the above-mentioned AT1 instrument.

FinecoBank

FinecoBank is one of the most important FinTech banks in Europe. It offers from a single account banking, credit, trading and investment services through transactional and advisory platforms developed with proprietary technologies, and combined with one of the best financial advisory networks in Italy. Fineco is also a leader bank in brokerage in Europe, and one of the most important players in Private Banking in Italy, offering tailor-made advisory services. From 2017, FinecoBank is also active in the United Kingdom, with an offer focused on brokerage and banking services.

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