



SPAFID CONNECT

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Diffusione presunta

Oggetto : UniCredit avvia un accelerated
bookbuilding delle azioni ordinarie residue
detenute in FinecoBank

Testo del comunicato

Vedi allegato.



PRESS RELEASE

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UniCredit avvia un accelerated bookbuilding delle azioni ordinarie residue detenute in FinecoBank

Nell'ambito delle misure finanziarie annunciate in data 7 maggio 2019, tra le quali l'obiettivo di raggiungere la parte superiore del buffer di 200-250pb del CET1 ratio sui requisiti patrimoniali entro fine 2019 attraverso la vendita di alcuni assets, UniCredit S.p.A. ("**UniCredit**") a seguito del regolamento dell'operazione di accelerated bookbuilding avvenuto in data 10 maggio 2019 (la "**Prima Offerta**") e la conseguente uscita di FinecoBank S.p.A. ("**Fineco**" o la "**Società**") dal perimetro del gruppo facente capo a UniCredit, annuncia oggi l'avvio di un'operazione di cessione di azioni ordinarie di Fineco, per un quantitativo pari a ca. il 18.3 per cento dell'attuale capitale sociale della Società ("**Offerta**"). L'Offerta sarà realizzata attraverso una procedura di accelerated bookbuilding rivolta a determinate categorie di investitori istituzionali.

Il bookbuilding avrà inizio immediatamente. UniCredit si riserva il diritto di variare i termini e i tempi dell'Offerta. L'Offerta aumenterà il flottante delle azioni Fineco sulla Borsa di Milano.

In relazione dell'Offerta, J.P. Morgan e UBS Investment Bank, sentita UniCredit Corporate & Investment Banking, quali Joint Bookrunners della Prima Offerta, hanno rinunciato all'impegno di lock-up assunto da UniCredit nell'ambito della Prima Offerta.

Per tale operazione, UniCredit si avvale di J.P. Morgan, UBS Investment Bank e UniCredit Corporate & Investment Banking in qualità di Joint Bookrunners per l'Offerta.

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In connection with any offering of the shares of FinecoBank S.p.A. (the "Shares"), the Joint Bookrunners and any of its affiliates acting as an investor for its own account may take up as a proprietary position any Shares and in that capacity, may retain, purchase or sell for their own account such Shares. In addition, the Joint Bookrunners or its affiliates may enter into financing arrangements and swaps with investors in connection with which the Joint Bookrunners (or its affiliates) may from time to time acquire, hold or dispose of Shares.

The Joint Bookrunners do not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so.

UniCredit S.p.A.

Milano, 8 luglio 2019

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