



# SPAFID CONNECT

Informazione Regolamentata n. 2000-29-2019	Data/Ora Ricezione 08 Luglio 2019 19:06:54	MTA - Star
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Societa' : GIMA TT

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Informazione  
Regolamentata

Nome utilizzatore : GIMAN02 - Barbieri

Tipologia : REGEM

Data/Ora Ricezione : 08 Luglio 2019 19:06:54

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Diffusione presunta

Oggetto : Publication of the notice to convene the  
Extraordinary Shareholders' Meeting of  
GIMA TT S.p.A.

*Testo del comunicato*

Vedi allegato.

Press release

Bologna, 8 July 2019

**Publication of the notice to convene  
the Extraordinary Shareholders' Meeting of GIMA TT S.p.A.**

A notice to convene the **Extraordinary Shareholders' Meeting of GIMA TT S.p.A.**, which will be held on **8 August 2019**, has been published today on the Company's website **www.gimatt.it**, in the Investor Relations section (Shareholders Meetings), as well as on the authorized storage system eMarket STORAGE (**www.emarketstorage.it**). The notice is also available at the Company's registered office in Ozzano dell'Emilia (BO) - Via Tolara di Sotto 121/A.

The extract of the notice to convene the Extraordinary Shareholders' Meeting of GIMA TT S.p.A. will be published on 9 July 2019 in the daily newspaper MF, as attached, on the website **www.gimatt.it**, in the Investor Relations section (Shareholders Meetings), and on the authorized storage system eMarket STORAGE (**www.emarketstorage.it**).

The following documents are available to the public on the authorized storage system eMarket STORAGE (**www.emarketstorage.it**), as well as on the Company's website **www.gimatt.it**, in the Investor Relations section (Shareholders Meetings):

- (i) the common merger plan, together with its annexes;
- (ii) the financial statements for the year 2018 of GIMA TT S.p.A., as supporting financial documents pursuant to Article 2501-*quater* of the Italian Civil Code, as well as the financial statements for the year 2018 of IMA S.p.A. and the financial statements of the merging companies for the years 2017 and 2016;
- (iii) the report pursuant to Article 2501-*quinquies* of the Italian Civil Code drawn up by the board of directors of GIMA TT S.p.A.; and
- (iv) the report of the common expert on the fairness of the exchange ratio pursuant to Article 2501-*sexies* of the Italian Civil Code, drawn up by EY S.p.A. in the interest of IMA S.p.A. and GIMA TT S.p.A.

The above documentation was also deposited at the registered office of GIMA TT S.p.A.

Founded in 2012, **GIMA TT** is a leader in the design and assembly of electronic-based automatic machines for the packaging of tobacco products and in particular of new generation reduced-risk products. GIMA TT is controlled by IMA S.p.A. with a stake of 60.1% of the share capital. The Company, with registered office in Ozzano dell'Emilia (Bologna), closed the 2018 financial year with revenues up to Euro 182.9 million and a workforce of 164 employees. GIMA TT made its debut on 2 October 2017 on the STAR segment of the Italian Stock Exchange.

For more information:

Stefano Cavallari - General Manager and Investor Relator - tel. 051 6525111 - email: [investor.relations@gimatt.it](mailto:investor.relations@gimatt.it)

Maria Antonia Mantovani - Press Office - tel. 051 783283 - e-mail: [mantovanim@ima.it](mailto:mantovanim@ima.it)

[www.gimatt.it](http://www.gimatt.it) (Investor Relations section)

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## ESTRATTO DELL'AVVISO DI CONVOCAZIONE DI ASSEMBLEA STRAORDINARIA

I Signori legittimati al diritto di voto sono convocati in Assemblea Straordinaria per il giorno **8 agosto 2019**, in unica convocazione, alle ore 9.00, in Ozzano dell'Emilia (BO), Via Emilia n. 237, per deliberare sul seguente:

### ORDINE DEL GIORNO

Approvazione del progetto di fusione per incorporazione di GIMA TT S.p.A. in I.M.A. Industria Macchine Automatiche S.p.A.; delibere inerenti e conseguenti.

Le informazioni relative:

- alla legittimazione all'intervento in Assemblea;
- alla partecipazione e al voto per delega;
- al diritto di porre domande sulle materie all'ordine del giorno anche prima dell'Assemblea;
- al diritto di integrare l'ordine del giorno o di presentare ulteriori proposte di deliberazione su materie all'ordine del giorno;
- alla reperibilità del testo integrale delle relazioni illustrative e dei documenti che saranno sottoposti all'Assemblea;

sono riportate nell'avviso di convocazione, il cui testo integrale è pubblicato nei termini e secondo le modalità di legge sul sito internet della Società [www.gimatt.it](http://www.gimatt.it), sezione Investor Relations, nonché presso il meccanismo di stoccaggio autorizzato eMarket STORAGE ([www.emarketstorage.com](http://www.emarketstorage.com)), al quale si fa integrale rinvio.

La documentazione relativa all'Assemblea prevista dalla normativa vigente sarà messa a disposizione del pubblico, nei termini di legge, presso la sede sociale in Ozzano dell'Emilia (BO), Via Tolara di Sotto n. 121/A, e sul sito internet della Società [www.gimatt.it](http://www.gimatt.it), sezione Investor Relations, nonché presso il meccanismo di stoccaggio autorizzato eMarket STORAGE ([www.emarketstorage.com](http://www.emarketstorage.com)).

Bologna, 9 luglio 2019

Per il Consiglio di Amministrazione  
**Il Presidente**  
**Dott. Sergio Marzo**

Fine Comunicato n.2000-29

Numero di Pagine: 5