



# SPAFID CONNECT

Informazione Regolamentata n. 0263-86-2019	Data/Ora Ricezione 08 Luglio 2019 23:46:33	MTA
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Regolamentata

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Diffusione presunta

Oggetto : UniCredit conclude con successo la vendita della partecipazione residua detenuta in FinecoBank

*Testo del comunicato*

Vedi allegato.



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## **UniCredit conclude con successo la vendita della partecipazione residua detenuta in FinecoBank**

*Il corrispettivo dell'operazione ammonta a circa €1.099 milioni, risultanti dalla vendita di circa no. 111,6 milioni di azioni ordinarie di FinecoBank ad un prezzo di €9,85 per azione.*

In linea con la serie di misure finanziarie complessive in preparazione del piano strategico 2020-23 precedentemente annunciate e facendo seguito al comunicato stampa emesso in data 8 luglio 2019, UniCredit S.p.A. ("**UniCredit**") annuncia di aver completato con successo la procedura di accelerated bookbuilding per la cessione a investitori istituzionali di circa 111,6 milioni di azioni ordinarie detenute in FinecoBank S.p.A. ("**Fineco**" o la "**Società**"), corrispondenti a circa il 18,3 per cento del capitale azionario della Società, al prezzo di €9,85 per azione (l'"**Offerta**"). Il regolamento dell'Offerta è previsto in data 11 luglio 2019.

Il prezzo incorpora uno sconto di circa il 4,4 per cento rispetto all'ultimo prezzo di chiusura di Fineco pre-annuncio.

L'impatto patrimoniale è stimato complessivamente in aumento di circa 30 punti base nel CET1 capital ratio del Gruppo UniCredit del 3T 2019.

Per tale operazione, UniCredit si è avvalsa di J.P. Morgan, UBS Investment Bank e UniCredit Corporate & Investment Banking in qualità di Joint Bookrunners per l'Offerta.

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In connection with any offering of the shares of FinecoBank S.p.A. (the "Shares"), the Joint Bookrunners and any of its affiliates acting as an investor for its own account may take up as a proprietary position any Shares and in that capacity, may retain, purchase or sell for their own account such Shares. In addition, the Joint Bookrunners or its affiliates may enter into financing arrangements and swaps with investors in connection with which the Joint Bookrunners (or its affiliates) may from time to time acquire, hold or dispose of Shares.

The Joint Bookrunners do not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so.

UniCredit S.p.A.

Milano, 8 luglio 2019

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